UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period February 1, 2024 to February 29, 2024

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare und	der p	penal	ty of perjury	that this report	and the attach	ed documents	are true and	correct to	the best of	f my kn	owledge	and
helief	_											

Signature of Authorized Individual*

Edward Borkowski

Printed Name of Authorized Individual

3/21/2024

3/21/2024

Date

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^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS(\$)1

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 266,667
087-19-23649	PURDUE PHARMA L.P.	73,927,814	31,697,433
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	14,805
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	595	7,341,487
087-19-23653	IMBRIUM THERAPEUTICS L.P.	276	1,772,227
087-19-23654	ADLON THERAPEUTICS L.P.	-	3,925
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	45
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	871
087-19-23659	PURDUE PRODUCTS L.P. ³	1,343	5,037
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	315
087-19-23661	PURDUE NEUROSCIENCE COMPANY	196,528	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	7,154,706	3,976,040
087-19-23668	RHODES TECHNOLOGIES	4,645	23,846
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	-
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 81,285,906	\$ 45,102,699

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

- 2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors.
- 3) Pursuant to the bankruptcy court's order dated June 5, 2023, the partnership name of Avrio Health L.P. was changed to Purdue Products L.P. effective as of the closing of the sale of substantially all of the assets of Avrio Health L.P. on June 1, 2023.

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¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

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BANK ACCOUNT BALANCES (\$)1

Debtor	Rank	Account Number	Description	Balance as of Month
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,874
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	11.615,562
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10.000,000
Purdue Pharma L.P.	East West Bank East West Bank	xxxxxx9808	LOC/Collateral	5,250,000
Purdue Pharma L.P.	East West Bank East West Bank	xxxxxx9836	LOC/Collateral	1,660,000
Purdue Pharma L.P.	East West Bank East West Bank	xxxxxx9136	Money Market Account	204,300,329
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	507,252
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	972.139.747
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	175.730,792
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	11,543,352
Purdue Pharma L.P.	East West Bank East West Bank	xxxxxx9388	ERISA	228.671
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15.957.753
Purdue Pharma L.P. Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.		xxxx1100	Trust	,
Purdue Pharma L.P. Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100 xxxx6600		10,990,448
	Wells Fargo (Restricted Cash)	xxxx4800	Trust Trust	63,311,406
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx4800 xxxx0300	Trust	1,604,410
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxxx4018		11,109,381
Purdue Pharma L.P.	Bank of Oklahoma		Trust	26,042,962
Purdue Pharma L.P.	East West Bank	xxxxxx1614	Operating	473,236
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,819,170
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	135,059
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Purdue Products L.P. ²	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Pharmaceuticals L.P.	East West Bank	xxxxxx9269	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	- 4 F2F F24 0 C0
Total				\$ 1,525,521,069

Footnotes

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¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

²⁾ Pursuant to the bankruptcy court's order dated June 5, 2023, the partnership name of Avrio Health L.P. was changed to Purdue Products L.P. effective as of the closing of the sale of substantially all of the assets of Avrio Health L.P. on June 1, 2023.

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CONSOLIDATED STATEMENT OF OPERATIONS(\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current Month	2024 Year to Date	2019 Cumulative Filing to Date ³
Net Sales	\$ 43	\$ 85	\$ 3,259
Cost of Goods Sold	(9)	(18)	(680)
Royalty Expense	(0)	(0)	(72)
Shipping and Warehousing	(0)	(0)	(18)
Cost of Goods Sold	(10)	(18)	(871)
Gross Profit	34	66	2,387
Sales and Promotion	(3)	(6)	(393)
Research and Development	(8)	(12)	(338)
General and Administrative	(5)	(10)	(351)
Legal Fees - Ordinary Course	(2)	(3)	(64)
Medical Affairs	(3)	(5)	(144)
Milestones & Alliances	0	0	(21)
Health Care Reform Fee	(1)	(2)	(59)
Other US	(0)	(0)	(8)
Incentive Bonus	(3)	(5)	(145)
Settlement Expense ⁵	-	-	(12,336)
Total Operating Expenses	(24)	(43)	(13,860)
Operating Profit	10	23	(11,471)
Legal Fees - Non-Recurring	(7)	(15)	(977)
Other 4	7	13	224
Total Non-Operating Expenses	0	(3)	(753)
Income Tax Provision	-	-	(0)
Profit / (Loss) ⁵	\$ 10	\$ 21	\$ (12,225)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes net gain on sale of Purdue Products L.P.'s (f/k/a Avrio Health L.P.) assets of \$273M in 2023, non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M in 2020.
- 5) The 2021 Expense included \$1.225 billion additional expense related to the mediation agreement agreed to by Shareholders of the Company. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

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¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

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PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

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478
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Footnotes

MOR-2 PPI 5

¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

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CONSOLIDATED BALANCE SHEET (\$M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

		Bo	ok Value
ASSETS			
CURRI	ENT ASSETS		
	Cash & Cash Equivalents	\$	1,364
	Available For Sale Investments		3
	Accounts Receivable, Net		47
	Due From Associated Companies		7
	Other Receivables		10
	Inventories, Net		72
	Prepaid Expenses & Other Current Assets		44
	Restricted Cash		1
TOTAL	L CURRENT ASSETS		1,548
	Property and Equipment, net		53
	Investments at Cost		9
	Restricted Cash - Long-Term		158
	Intangible Assets, Net		6
	Other Assets		12
TOTAL ASSETS		\$	1,786
LIABILITIES AND	EQUITY		
CURRI	ENT LIABILITIES		
	Accounts Payable	\$	26
	Accrued Expenses		193
	Due to Associated Companies		2
TOTAL	L CURRENT LIABILITIES		221
	Other Liabilities		65
	Due to Associated Companies		12
	Liabilities Subject to Compromise ³		15,127
TOTAI	LLIABILITIES		15,425
EQUIT	Y		
	Retained Earnings & Partners' Capital		(13,568)
	Accumulated Other Comprehensive Loss	<u></u>	(71)
TOTAI	L EQUITY		(13,639)
TOTAL LIABILITII	ES AND EQUITY	\$	1,786

Footnotes

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer to disclosures on Liabilities Subject to Compromise that follow.

PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

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February 29, 2024

	Bo	ok Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,819
Prepaid expenses		(413)
Due from Associated Companies		557
Total current assets		1,963
Investments		12,010
Total assets	\$	13,973
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		189
Accrued Expenses		178
Total liabilities		830
Common stock		1
Additional paid-in capital		499
Retained earnings		12,708
Accumulated other comprehensive loss		(65)
Total equity		13,143
Total liabilities and equity	\$	13,973
Footnotes		

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

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²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

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Liabilities Subject to Compromise and Contingencies

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2022 and December 31, 2021. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,		
	2022	2021	
	(In The	ousands)	
Opioid Litigation Contingency Accrual			
Shareholder Settlement	\$5,500,000	\$5,500,000	
Company Settlement	1,247,500	1,247,500	
Company DOJ Settlement	8,344,000	8,344,000	
Company Unsecured Federal Claims	20,000	20,000	
Accounts Payable	11,760	11,685	
Retiree Long Term Incentives	2,489	2,489	
Severance	1,093	1,093	
Total Liabilities Subject to Compromise	\$15,126,842	\$15,126,767	

In re: PURDUE PHARMA L.P., et al.,

Debtors

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Legal Proceedings

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion of Liabilities Subject to Compromise as at December 31, 2022 and 2021, and settlement expense of \$0 in 2022 and \$1.225 billion in 2021. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement.

Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analgesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various

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forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure, the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the Second Circuit issued its decision, which is June 30, 2023. On February 1, 2023, the Bankruptcy Court delivered a bench ruling granting the Company's request to apply the Preliminary Injunction to a newly-filed complaint brought by the Lac La Ronge Indian Band, a Canadian First Nation. The Lac La Ronge Indian Band has appealed the Bankruptcy Court's decision. No other party in interest has moved to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed National Settlement, and the Company recorded a provision in its 2018 consolidated financial

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statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion is included in Liabilities Subject to Compromise at December 31, 2022 and 2021.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution

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amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2022.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2022. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2022.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2022 and 2021.

Canadian Litigation

The Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate

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benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended ("CCAA"), issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

On September 23, 2022, the Kings Bench of Saskatchewan granted final approval of a class action settlement that was executed in, and approved by, three Canadian courts in 2017 relating to personal injury claims alleged by Canadian residents. The CCAA stay was lifted for the limited purpose of permitting the plaintiffs of that settlement to seek the sole outstanding court approval of that settlement. A further class action in Ontario alleging damages for personal injury brought on behalf of class members who were not included in the 2017 settlement was also approved on September 23, 2022 to commence against the Company and several other defendants, however this action remains stayed against the Company. It is too early to evaluate or estimate the liability or exposure under this action.

Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages. In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

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On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch, NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgement conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the DNJ District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar

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mission); or (2) HHS-OIG exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) any future challenges to the Second Circuit's decision affirming the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and

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continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

Insurance Coverage Litigations

The Company has a significant historical tower of product liability insurance (the "Tower") which provides coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid Claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies, and also lifted the stay in place for the TIG arbitration. Since then, no additional arbitrations concerning the Tower policies have commenced. The TIG arbitration is in the process of restarting, although neither the parties nor the tribunal have determined as yet how it will proceed.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated in the Bankruptcy Court. The Company, working with the co-plaintiff committees, and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude July 21, 2023. At this

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time, the parties are discussing a stay of the Adversary Proceeding. Under the current schedule, a trial is expected in the first half of 2024.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not depend upon recovery of insurance proceeds.

Patent Litigations

Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-in-suit invalid, unenforceable or not infringed.

1. OxyContin® Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord Healthcare Inc. ("Accord") for infringement of certain Orange Book-listed OxyContin patents based on notice of Accord seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of such patents.

A three-day trial was held beginning on September 19, 2022 regarding the validity of the asserted patent claims as Accord had previously conceded infringement of the asserted claims. On April 11, 2023, the Court issued an opinion finding that all claims asserted at trial are invalid under 35 U.S.C. § 103 as obvious, and the Court entered its final judgment on April 26, 2023. On May 22, 2023, the Company filed a Notice of Appeal to the Federal Circuit regarding the Delaware District Court's opinion and judgment.

On July 8, 2022, the Company commenced litigation in the Delaware District Court against Accord for infringement of the Company's two newly issued Orange Book patents based on notice Accord seeking FDA approval for its extended-release oxycodone product prior to expiration of such patents. A scheduling order was entered by the Court setting a three-day trial to begin on February 12, 2024

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regarding the validity of the asserted patent claims as Accord had previously conceded infringement of the asserted claims. Fact discovery is ongoing.

2. OxyContin Patent Litigation (Branded)

During 2015, the Company commenced three separate litigation claims against Collegium Pharmaceutical, Inc. ("Collegium") for infringement of several low-ABUK oxycodone patents and another patent owned by the Company based on notice of Collegium seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ERTM oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"), and on February 18, 2016, the Massachusetts District Court granted a Rule 54(b) Judgment as to the low-ABUK patents upon which the Company filed its Notice of Appeal. On December 13, 2016, the Massachusetts District Court dismissed the appeal. Further, Collegium launched XTAMPZA® ER on or about June 20, 2016 after the FDA granted final approval of the XTAMPZA ERTM NDA. As a result, the Company is experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium asserting infringement of a newly issued low-ABUK patent. On September 28, 2018, the Massachusetts District Court granted summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, but denied Collegium's motion regarding the low-ABUK patent. On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court (Case No. 17-cv-11814). In 2021, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, a Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board subsequently issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. All parties have filed their briefs and replies, including the PTO, which filed an Intervenor's Brief. Oral argument on the Company's appeal has not yet been scheduled.

On April 9, 2021, the Company filed another suit against Collegium for infringement of a newly issued low-ABUK patent, U.S. Patent 10,407,434, in the Massachusetts District Court. Collegium moved to dismiss the complaint, which motion is pending before the Court. From July to September 2021, the parties also briefed various claim construction disputes, and a claim construction hearing was held on October 5, 2021. No decision has yet been issued. On May 12, 2023, the parties filed a joint stipulation to (1) stay the cases regarding the three low ABUK patents until the Federal Circuit issues a final decision in Purdue's intended appeal of the Delaware Court's Opinion and Final Judgment in the Accord case and (2) stay Case No. 17-cv-11814 until the Federal Circuit issues a final decision in Purdue's pending appeal regarding the PTO's Final Written Decision regarding this patent. The Court

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So Ordered and entered the Stipulation on May 15, 2023.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further notice of when the bankruptcy proceedings have resolved so that the case may be re-opened.

On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against Intellipharmaceutics Corporation ("IPC") for infringement of certain OxyContin Orange Book patents based on notices of IPC seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of such patents. On July 2, 2020, the parties entered into a Stipulated Dismissal Agreement (the "SDA") whereby the parties stipulated a dismissal of the pending actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA.

The Delaware District Court so ordered the stipulated dismissal on July 28, 2020. On several occasions the Court has extended the deadlines for destruction of discovery. The current deadline is August 21, 2023.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

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SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

DocuSigned by:

Signature

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SCHEDULE OF PAYMENTS TO INSIDERS (\$)

	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
NAME	REPORTING PERIOD	CUMULATIVE
Compensation Borkowski, Edward J	\$ 75,797	\$ 1,782,193
Chomiak, Caroline	3 /3,/9/	261,662
,		
Kesselman, Marc L ²	191,448	22,237,817
Landau, Craig J	256,515	24,370,526
Lowne, Jonathan R		5,273,887
Lundie, David R Mancinelli II, Vincent F	<u>-</u>	5,187,257
,	-	3,113,329
Mazzi, Christian Medeiros, Paul	<u>-</u>	439,030
,	<u>-</u>	1,280,482
Ronan, Terrence	-	3,108,124
Shamblen, Randy	<u>-</u>	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	523,760	70,680,050
Dinaston Face		
Boer, F Peter	_	2,275,000
Buckfire, Kenneth A		
,	<u>-</u>	3,150,000
Cola, Michael	<u>-</u>	3,150,000
Collins, Michael J Dubel, John	-	25,000
,	- 200 222	3,150,000
Miller, Robert S	208,333	10,847,760
Muhlhauser, Eckhard Pickett, Cecil	<u>-</u>	25,000
,	- 200 222	3,151,453
Total Director Fees	208,333	25,774,212
T&E Reimbursements		
Boer, F Peter	-	10,907
Borkowski, Edward J	474	31,325
Buckfire, Kenneth A	-	1,565
Chomiak, Caroline	-	30,408
Cola, Michael	-	1,388
Debone, Louis	-	1,245
Dubel, John	-	4,714
Kesselman, Marc L	6,448	193,895
Landau, Craig J	2,076	161,000
Lowne, Jonathan R	-	2,391
Lundie, David R	-	31,369
Mancinelli II, Vincent F	-	71,845
Mazzi. Christian	-	3,734
Medeiros, Paul	-	38,687
Miller, Robert S	-	10,315
Pickett, Cecil	_	1,298
Ronan, Terrence	-	11,916
Shamblen, Randy	-	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	8,998	635,891
	,	,
Housing Payments		
Borkowski, Edward J	1,899	22,752
Kesselman, Marc L	5,435	279,884
Ronan, Terrence	-	52,326
Total Housing Payments	7,334	354,962

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SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria ³	-	265,916
Baker, Stuart D 4	-	2,853,482
Friedman, Michael 5	-	251,973
Landau, Craig J	4,912	6,434,667
Lowne, Jonathan R	-	225,945
Lundie, David R	-	50,953
Motahari, Saeed	-	101,640
Roncalli, Anthony	-	1,826,878
Stewart, John	-	147,910
Strassburger, Philip	-	166,121
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors ⁶	-	3,036,304
Total Indemnification Payments	4,912	16,603,605
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	563,094
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	-	16,120,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	313,343	30,048,973
Pharmaceutical Research Associates Inc.	-	11,129,723
Purdue Pharma Canada	-	6,255,230
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. ⁷	58,333	8,968,031
Total Payments to Independent Associated Companies	371,676	75,531,710
Total Payments to Insiders	\$ 1,125,013 \$	8 189,580,430

Footnotes

- 1) Represents payments made since the Commencement Date.
- 2) Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.
- 3) Indemnification amount in July 2023 on behalf of Maria Barton represents \$4,169.18 in credits for 2020-2022 services.
- 4) Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,583.40 of this total remains outstanding.
- 5) Indemnification amount in July 2023 on behalf of Michael Friedman includes \$7,754.38 in credits for 2020-2021 services.
- 6) These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.
- 7) Payments to TXP include a monthly charge of approximately \$58,333 for Anthony Roncalli's service as a Director for Purdue Pharma Inc.

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SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1,2
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 926,926	\$ 237,472,993
AlixPartners, LLP	-	41,069,062
PJT Partners LP	-	11,429,541
Ernst & Young	-	4,530,386
Cornerstone Research	-	4,677,526
Kroll LLC/ Prime Clerk LLC	384,817	92,330,830
Grant Thornton LLP	-	2,048,195
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	1,311,743	394,017,835
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	687,520	108,740,838
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	-	22,426,632
Jefferies LLC	=	10,671,119
KPMG	-	3,921,735
Province, Inc.	293,795	36,561,929
Kurtzman Carson Consultants LLC	-	1,123,061
Bedell Cristin	-	954,788
Total Creditor Committee Professionals	981,315	185,570,758
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	-	28,773,083
Brown Rudnick LLP	21,399	13,612,392
Gilbert LLP	19,429	23,219,668
Otterbourg PC	-	4,430,205
FTI Consulting, Inc	-	13,922,277
Houlihan Lokey	-	8,838,664
Compass Lexecon	-	-
Coulter & Justice	-	-
Caplin Drysdale	80,091	7,532,082
Total Ad Hoc Committee Professionals	120,919	100,328,370
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	36,965	7,248,995
Dechert LLP	63,511	19,630,353
Jones Day	-	13,761,991
King & Spalding LLP	24,792	26,547,705
Skadden, Arps, Slate, Meagher & Flom LLP	-	44,842,389
Wilmer Cutler Pickering Hale and Door LLP	-	1,491,425
Latham & Watkins LLP	377,535	3,353,991
Reed Smith LLP	176,483	5,591,127
Total Special Counsel Professionals	679,286	122,467,975
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	-	2,360,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	2,581	1,026,108
Ernst & Young (Canada), Court Appointed Information Officer	-	658,418
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	204,679
Pullman & Comley, LLC (Counsel to the Objecting States)	-	623,030
Kleinberg Kaplan (Counsel to the State of Washington) ³	66,467	3,904,581
Total Retained Restructuring Professional Fees	\$ 3,162,312	\$ 822,370,216

Footnotes

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¹⁾ Represents payments made since the Commencement Date

²⁾ Amounts exclude fees approved and paid via prepetition retainer balances

³⁾ The amounts were paid to Washington Attorney General's Office at the request of Kleinberg Kaplan

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DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	Provided, however, that as Debtor approaches annual renewals insurers may, in the ordinary course, provide a notice of non-renewal pending the completed underwriting submission. At this time, we are not aware that any such notice will result in an actual policy cancellation/non-renewal.
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

MOR-6 24

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE PHARMA INC. Case No. 19-23648 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name PURDUE PHARMA INC.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Case No. 19-23648

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,819,170	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$266,667	\$0
d.	Cash balance end of month (a+b-c)	\$1,552,503	<u> </u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$266,667	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.	Postpetition payables (excluding taxes)	\$0	
f.			
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pai	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

DocuSign Envelope 13: C450496A-392E-4E-66-268 -D7 HEC 14/12/5/25/24tions in Part 1.d. is inaccurate because it excludes intercompany to the control of the MOR form for each debtor entity 03 26.7 10 respect to questions in Parts 2 to 8 of the MOR form for each debtor entity 03 26.7 10 respect to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form door to accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pai	rt 5: Prof	essional Fees and Exp	enses	morniany accision or acc	on whatever		
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Pai	rt 6: Post	petition Taxes			Current Mont	h Cu	mulative
	Doctrotit	ion income toyog cooms	ed (local, state, and federal)			\$0	\$0
a.	-		local, state, and federal)	_		\$0 \$0	\$0
b.	-	ion employer payroll ta		_		\$0 \$0	\$0
c. d.	-	ion employer payroll ta		_		\$0 \$0	\$0
e.	-	ion property taxes paid	xes paid	_		\$0 \$0	\$0
f.	-		(local, state, and federal)			\$0 \$0	\$0
g.	-	ion other taxes paid (loc		_		\$0 \$0	\$0
Pai	rt 7: Ques	tionnaire - During this	s reporting period:	_			
a.	•		petition debt? (if yes, see Instruction	ŕ	es No •		
b.		y payments made outsid court approval? (if yes,	e the ordinary course of business see Instructions)	Ye	es No •		
c.	Were any	y payments made to or o	on behalf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition t	ax return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition e	estimated tax payments?	Ye	es O No 💿		
f.	Were all	trust fund taxes remitted	d on a current basis?	Ye	es O No 💿		
g.		e any postpetition borro ee Instructions)	wing, other than trade credit?	Ye	es O No •		
h.	Were all the court		n behalf of professionals approved b	y Ye	es O No O I	N/A •	
i.	Do you h	ave: Worker's	compensation insurance?	Ye	es O No 💿		
		If yes	s, are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		Casualty/	property insurance?	Ye	es O No 💿		
		If yes	s, are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
		General li	ability insurance?	Ye	es O No 💿		
		If yes	s, are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
j.	Has a pla	n of reorganization been	n filed with the court?	Ye	es O No 💿		

Sign	n Envaloped B:6450496A-3925-45762657-D7	The 7404 / 25/25/24 tions in Art I.d. is inacct the 725/25/24 tions in the first in	rate because it excludes in Cru 3/25/24 Grill out Parts 2 to 8 of the to questions in Parts 2	99:57 :07	Main Document
Deb	otor's Name PURDUE PHARMA INC.	default answers and values that may be inacc blank responses. Therefore, the information i	urate because the form doe n Parts 1.d. and Parts 2 to	es not accept 8 should not Case	No. 19-23648
		be relied upon for any purpose or to inform ar	y decision or action whatso	bever.	
k.	Has a disclosure statement been filed with	the court?	Yes 🔿	No 💿	
1.	Are you current with quarterly U.S. Trustee set forth under 28 U.S.C. § 1930?	e fees as	Yes 🔿	No 💿	
Pai	rt 8: Individual Chapter 11 Debtors (Only	y)			
a.	Gross income (receipts) from salary and w	ages			\$0
b.	Gross income (receipts) from self-employe	ment		(\$0
c.	Gross income from all other sources				\$0
d.	Total income in the reporting period (a+b+	-c)		:	\$0
e.	Payroll deductions				\$0
f.	Self-employment related expenses				\$0
g.	Living expenses				\$0
h.	All other expenses				\$0
i.	Total expenses in the reporting period (e+f	(+g+h)		:	\$0
j.	Difference between total income and total	expenses (d-i)			\$0
k.	List the total amount of all postpetition del	ots that are past due			\$0
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	port Obligations as defined by	11 Yes O No	0 •	_
m.	If yes, have you made all Domestic Support	rt Obligation payments?	Yes O No	o N/A •	•)
\$\$ U.S. thr being some series of the series	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States Trough the bankruptcy system, including the ting prosecuted in good faith. This informated to perform the trustee's or examinate of the process. For a discussion ecutive Office for United States Trustee's cords." See 71 Fed. Reg. 59,818 et seq. ww.justice.gov/ust/eo/rules_regulations/inversion of your bankruptcy case or other the cumentation are true and correct at tate.	Trustee will use this informustee will also use this informuste in the likelihood of a plan of reconstitution may be disclosed to a ner's duties or to the appropriation indicates a violation or proof the types of routine disclose systems of records notice, (Oct. 11, 2006). A copy of the ndex.htm. Failure to provide a raction by the United States at the foregoing Monthly	rision of this info ation to calculate nation to evalual organization being bankruptcy trustate federal, state potential violation osures that may UST-001, "Band the notice may be this information. Trustee. 11 U.	te statutory for the a chapter of ing confirmed stee or examine, local, regul- ton of law. On the made, you kruptcy Case to obtained at on could result. S.C. § 1112(the assessments under 28 and whether the case is the when the information latory, tribal, or foreign ther disclosures may be but may consult the effiles and Associated the following link: http lt in the dismissal or (b)(4)(F).
CSI	LAUC.				
Ed	ward Borkowski		Edward Borkows	ski	
Sign	nature of Responsible Party		Printed Name of Resp	onsible Party	
Ch	ief Financial Officer	3	3/21/2024		
Titl	e		Date		

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE PHARMA L.P. Case No. 19-23649 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Petition Date: 09/15/2019 Reporting Period Ended: 02/29/2024 Months Pending: 54 Industry Classification: 2 5 4 Reporting Method: Accrual Basis (Cash Basis (•) Debtor's Full-Time Employees (current): 199 Debtor's Full-Time Employees (as of date of order for relief): 241 **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name PURDUE PHARMA L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23649

Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,487,384,228	
b.	Total receipts (net of transfers between accounts)	\$73,927,814	\$0
c.	Total disbursements (net of transfers between accounts)	\$31,697,433	\$0
d.	Cash balance end of month (a+b-c)	\$1,529,614,609	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$31,697,433	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
b.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J.			
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	t generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
:	Reorganization items	\$0	
J.	Profit (loss)	\$0	

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Debtor's Name PURDUE PHARMA L.P.

or each debtor entity. As Society to response to questions in Parts 2 to 8 reflections of the MOK to blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n be relied upon for any purpose or to inform any decision or action whatsoever

Main Document

Case No. 19-23649

Part 5: Professional Fees and Expenses Approved Approved Paid Current Paid Current Month Cumulative Month Cumulative \$0 \$0 \$0 \$0 Debtor's professional fees & expenses (bankruptcy) Aggregate Total a. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 \$0 Approved Approved Paid Current Paid Cumulative Current Month Month Cumulative Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 h. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 \$0 All professional fees and expenses (debtor & committees) \$0 \$0 \$0 \$0 c. **Part 6: Postpetition Taxes Current Month** Cumulative Postpetition income taxes accrued (local, state, and federal) \$0 \$0 a. Postpetition income taxes paid (local, state, and federal) \$0 b. \$0 \$0 Postpetition employer payroll taxes accrued \$0 C. \$0 \$0 d. Postpetition employer payroll taxes paid Postpetition property taxes paid \$0 \$0 e. \$0 \$0 f. Postpetition other taxes accrued (local, state, and federal) Postpetition other taxes paid (local, state, and federal) \$0 \$0 g. Part 7: Questionnaire - During this reporting period: Were any payments made on prepetition debt? (if yes, see Instructions) Yes (No (•) a. Yes (No (• b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) No (• Were any payments made to or on behalf of insiders? Yes (c. Are you current on postpetition tax return filings? Yes (No (• d. Are you current on postpetition estimated tax payments? Yes (No (• e. Yes (No (• f. Were all trust fund taxes remitted on a current basis? Was there any postpetition borrowing, other than trade credit? Yes (No (• (if yes, see Instructions) No (N/A (h. Were all payments made to or on behalf of professionals approved by Yes (the court? Do you have: Worker's compensation insurance? Yes (No (• If yes, are your premiums current? Yes (No ○ N/A ● (if no, see Instructions) Yes (No (• Casualty/property insurance? No N/A (if no, see Instructions) If yes, are your premiums current? Yes (General liability insurance? Yes (No (• If yes, are your premiums current? Yes 🔘 No N/A (if no, see Instructions) Has a plan of reorganization been filed with the court? Yes (No (•

Sign	I Enveloped 3:6450496A-3925-45762657-D7	n Part I.d. is maccure in Part	rate because it excludes intercompany and the cause it excludes intercompany and the cause of the MOR form and the cause of the MOR form by the questions in Parts 2 to 8 reflect	ent
Deb	otor's Name PURDUE PHARMA L.P.	default answers and values that may be inaccur blank responses. Therefore, the information in	Parts 1.d. and Parts 2 to 8 should not Case No. 19-23649	
		be relied upon for any purpose or to inform any	/ decision or action whatsoever.	
k.	Has a disclosure statement been filed with t	he court?	Yes O No •	
1.	Are you current with quarterly U.S. Trustee set forth under 28 U.S.C. § 1930?	e fees as	Yes O No •	
Pai	rt 8: Individual Chapter 11 Debtors (Only			
a.	Gross income (receipts) from salary and wa	ages	\$0	
b.	Gross income (receipts) from self-employn	nent	\$0	
c.	Gross income from all other sources		\$0	
d.	Total income in the reporting period (a+b+	c)	\$0	
e.	Payroll deductions		\$0	
f.	Self-employment related expenses		\$0	
g.	Living expenses		\$0	
h.	All other expenses		\$0	
i.	Total expenses in the reporting period (e+f	(+g+h)	\$0	
j.	Difference between total income and total	expenses (d-i)	\$0	
k.	List the total amount of all postpetition deb	ets that are past due	\$0	
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	port Obligations as defined by 1	Yes No •	
m.	If yes, have you made all Domestic Support	rt Obligation payments?	Yes O No N/A •	
\$\$ U.S. thr being some series of the series	704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States Truough the bankruptcy system, including thing prosecuted in good faith. This informated to perform the trustee's or examinated for routine purposes. For a discussion ecutive Office for United States Trustee' cords." See 71 Fed. Reg. 59,818 et seq. ww.justice.gov/ust/eo/rules_regulations/inversion of your bankruptcy case or othe	Trustee will use this informal astee will also use this informal astee will also use this informal the likelihood of a plan of reornation may be disclosed to a barer's duties or to the appropriation indicates a violation or position of the types of routine discloses systems of records notice, U (Oct. 11, 2006). A copy of the dex.htm. Failure to provide a cation by the United States of the foregoing Monthly.	ision of this information is mandatory under 11 ation to calculate statutory fee assessments under ation to evaluate a chapter 11 debtor's progress reganization being confirmed and whether the cabankruptcy trustee or examiner when the informate federal, state, local, regulatory, tribal, or for otential violation of law. Other disclosures may ossures that may be made, you may consult the UST-001, "Bankruptcy Case Files and Associate the notice may be obtained at the following link: this information could result in the dismissal of Trustee. 11 U.S.C. § 1112(b)(4)(F).	er 28 s ase is mation reign y be ed : http:
	cumentation are true and correct a tate.	and that I have been author	orized to sign this report on behalf of the	<u>e</u>
Ed	ward Borkowski	E	Edward Borkowski	
	nature of Responsible Party		Printed Name of Responsible Party	
_	ief Financial Officer		/21/2024	
— Titl			Date	

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE TRANSDERMAL Case No. 19-23650 § TECHNOLOGIES L.P. § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Main Document

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P.

because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23650

Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$14,805	\$0
d.	Cash balance end of month (a+b-c)	\$-14,805	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$14,805	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	¢ο	
a.		\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Da	rt 3: Assets Sold or Transferred	Current Month	Cumulative
га	rt 5: Assets Sold of Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	фо	Φ0.
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	Φ0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
a. b	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
b.	Gross profit (a-b)	\$0	
c. d.	Selling expenses	\$0	
		\$0	
e. f.	General and administrative expenses Other expenses	\$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g. h	Interest	\$0	
h. i.	Taxes (local, state, and federal)	\$0	
i. j.	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
м.	34		

DocuSign Envelope 13: 6450496A-392E-4E-62687-D7+198714405/25/24tions Entereduced it excludes intercompany to the material of the more for each debtor entire of the more for each debtor entire

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Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23650

Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	ch Cui	mulative
		1.71	1 1 1.			ФО	the state of the s
	_	ion income taxes accrued (loc ion income taxes paid (local,		_		\$0	\$(
	-	ion employer payroll taxes ac				\$0 \$0	\$0 \$0
	-	ion employer payroll taxes pa		_		\$0 \$0	\$(
	-	ion property taxes paid		_		\$0	\$(
	-	ion other taxes accrued (local,	state, and federal)	_		\$0	\$(
g. F	Postpetit	ion other taxes paid (local, sta	te, and federal)			\$0	\$0
Part '	7: Ques	tionnaire - During this repo	rting period:				
a. V	Vere any	payments made on prepetition	on debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the court approval? (if yes, see Inc		Ye	es O No 💿		
c. V	Vere any	payments made to or on beha	alf of insiders?	Ye	es No 💿		
d. A	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estimat	ted tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es No •		
(i	if yes, se	e any postpetition borrowing, se Instructions)			es No •		
tl	he court		•		es No O 1	N/A 💿	
i. D	Oo you h		ensation insurance?		es O No O		
		•	our premiums current?			N/A (if no, so	ee Instructions)
		Casualty/proper	•		es No 💿		.
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	NI/A 🕟 CE	a Tanatan
	· ·	•	our premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed	with the court?	Ye	es O No •		

ıSign	Envelop-23:6450496A-392F-4EF62687-D	74 PB74405/25/24tions Entered been advised by the LS. Truster's office not to fill for each debtor entire Qs 36 O red 20 to	pecause it excludes intercompany 103/25/24D09 5y7 out Parts 2 to 8 of the MOR form questions in Parts 2 to 8 reflect	7 Main Document
	tor's Name PURDUE TRANSDERMAL	default answers and values that may be inaccurate blank responses. Therefore, the information in Part	because the form does not accept Cas	se No. 19-23650
TEC	CHNOLOGIES, L.P.	be relied upon for any purpose or to inform any dec	ision or action whatsoever.	
k.	Has a disclosure statement been filed with	the court?	Yes O No •	
1.	Are you current with quarterly U.S. Truste set forth under 28 U.S.C. § 1930?	ee fees as	Yes O No •	
Pai	rt 8: Individual Chapter 11 Debtors (Onl	y)		
a.	Gross income (receipts) from salary and v	vages		\$0
b.	Gross income (receipts) from self-employ	ment		\$0
c.	Gross income from all other sources			\$0
d.	Total income in the reporting period (a+b	+c)		\$0
e.	Payroll deductions			\$0
f.	Self-employment related expenses			\$0
g.	Living expenses			\$0
h.	All other expenses			\$0
i.	Total expenses in the reporting period (e+	f+g+h)		\$0
j.	Difference between total income and total	expenses (d-i)		\$0
k.	List the total amount of all postpetition de	bts that are past due		\$0
1.	Are you required to pay any Domestic Su U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes O No •	
m.	If yes, have you made all Domestic Suppo	ort Obligation payments?	Yes O No N/A	•
\$\$ U.S three being is related to the law made Ex. Re www.	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States Tough the bankruptcy system, including ng prosecuted in good faith. This inforneeded to perform the trustee's or examinate enforcement agency when the information of routine purposes. For a discussion ecutive Office for United States Trustee cords." See 71 Fed. Reg. 59,818 et sequive.justice.gov/ust/eo/rules_regulations/nversion of your bankruptcy case or oth	s Trustee will use this informatic rustee will also use this informatic the likelihood of a plan of reorga mation may be disclosed to a barner's duties or to the appropriate ation indicates a violation or poten of the types of routine disclosure's systems of records notice, US' (Oct. 11, 2006). A copy of the index.htm. Failure to provide the	on of this information is on to calculate statutory on to evaluate a chapte inization being confirmentaring trustee or example federal, state, local, regular violation of law. Ourse that may be made, you will be made, you have the may be obtained is information could result to calculate the could result in the could result in the calculate that may be obtained is information could result in the calculate that may be obtained is information could result in the calculate that may be obtained in the calculate that may be made, and the calculate that may be obtained in the calculate that may be made, and the calculate that may b	fee assessments under 28 r 11 debtor's progress ed and whether the case is miner when the information gulatory, tribal, or foreign Other disclosures may be you may consult the se Files and Associated at the following link: http://sult in the dismissal or
<u>I d</u>	eclare under penalty of perjury the cumentation are true and correct sate.	nat the foregoing Monthly O	perating Report and	d its supporting
Ed	ward Borkowski	Edv	vard Borkowski	

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Printed Name of Responsible Party

3/21/2024

Date

Signature of Responsible Party

Chief Financial Officer

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE PHARMA MANUFACTURING L.P. Case No. 19-23651 Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 3 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): 43 **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

DocuSign Envelope 13: 6450496A-392E-4E-62857-D7+198714405/25/24tions in Part 1.d. is inaccurate because it excludes intercompany to provide the material of the more for each debtor entire of

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Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
	Ending equity/net worth (e-n)	\$0	
0.	Ending equity/net worth (e-n)	30	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Ψ0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	38		

DocuSign Envelope 13:649-Ship - 2004 196A-392E-4E-66-268 - D7 F 12-14-15-15-25-24-tions Entered 193/25/24-199-57 to been advised by the 12-5 Trustee's office not in fill out Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 39 Oreshold to questions in Parts 2 to 8 of the MOR form for each debtor entire. Sp. 30 Oreshold to questions in Pa

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MANU	FACT	URING L.P.	be relied upon for any purpose or to i	nform any decision or acti	on whatsoever.		
Part 5:	Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bank	ruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm		· · · · · · · · · · · · · · · · · · ·			
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonb	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (de	ebtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Post	petition Taxes			Current Mont	h Cu	mulative
a. Po	ctnatit	ion income taxes accrued (local,	state and federal)			\$0	\$0
	-	ion income taxes paid (local, stat		_		\$0 \$0	\$
	_	ion employer payroll taxes accru				\$0 \$0	\$
	-	ion employer payroll taxes paid				\$0	\$
	-	ion property taxes paid				\$0	\$
f. Po	stpetit	ion other taxes accrued (local, sta	nte, and federal)			\$0	\$
g. Po	stpetit	ion other taxes paid (local, state,	and federal)			\$0	\$
Part 7:	Ques	tionnaire - During this reportin	ng period:				
a. We	ere any	payments made on prepetition of	lebt? (if yes, see Instructio	ns) Ye	s O No •		
		payments made outside the ordinary payments made outside the ordinary payments payments are payments and payments made outside the ordinary payments are payments and payments are payments and payments are payments and payments are payments are payments and payments are payments are payments are payments and payments are payme		Ye	s O No •		
c. We	ere any	payments made to or on behalf	of insiders?	Ye	s O No •		
d. Ar	e you	current on postpetition tax return	filings?	Ye	s O No •		
e. Ar	e you	current on postpetition estimated	tax payments?	Ye	s O No 💿		
		trust fund taxes remitted on a cur		Ye	s O No 💿		
(if	yes, se	e any postpetition borrowing, other ee Instructions)			s No •		
	ere all court			y Ye	s O No O 1	N/A 💽	
i. Do	you h	_		Ye	s O No •		
		•	r premiums current?			N/A (if no, so	ee Instructions
		Casualty/property i			s O No •	_	
		· · ·	r premiums current?			N/A (if no, so	ee Instructions
		General liability in			s No O	T/A 60 //6	T
	_	•	r premiums current?			N/A (if no, se	ee Instructions)
j. Ha	s a pla	n of reorganization been filed wi	th the court?	Ye	s O No 💿		

Edward Borkowski

3/21/2024

Date

Printed Name of Responsible Party

Edward Borkowski

Title

Signature of Responsible Party

Chief Financial Officer

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE PHARMACEUTICALS L.P. Case No. 19-23652 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 5 4 Reporting Method: Accrual Basis (Cash Basis (•) Debtor's Full-Time Employees (current): 197 Debtor's Full-Time Employees (as of date of order for relief): 153 **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

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DocuSign Envelope 13:649-Ship - 3926-46-6268 - D7 | 1801-405/25/24 tions | In Part 1.d. is inaccurate because it excludes intercompany to provide the provided of the provided intercompany to provide the provided intercompany to provi

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$134,463	
b.	Total receipts (net of transfers between accounts)	\$595	\$0
c.	Total disbursements (net of transfers between accounts)	\$7,341,487	\$0
d.	Cash balance end of month (a+b-c)	\$-7,206,428	**
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$7,341,487	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.		\$0	
f.	Postpetition payables (excluding taxes)		
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	42		

DocuSign Envelope 13:649-Ship - 39E-4E-6268 - D7 12-14-45 | 25/24 tions | n Part 1.d. is inaccurate because it excludes intercompany to 10 per 1 per 2 per 1 per 2 per 1 per 1

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РПАІ	KWIACEU	TICALS L.P.	be relied upon for any purpose or to in	nform any decision or acti	on whatsoever.		
Part	5: Profes	ssional Fees and Expens	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's	s professional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized	d Breakdown by Firm					
	F	Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's	s professional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized	d Breakdown by Firm					
	F	Firm Name	Role				
	i			\$0	\$0	\$0	\$(
	ii			\$0	\$0	\$0	\$
c.	All pro	ofessional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Postpo	etition Taxes			Current Mont	h Cui	mulative
0 1	Postpotițio	on income taxes accrued (Total state and federal)			\$0	\$
	-	on income taxes paid (loc				\$0 \$0	
		on employer payroll taxes				\$0 \$0	<u> </u>
	-	on employer payroll taxes				\$0 \$0	\$
	-	on property taxes paid	1	_		\$0	 \$
	-	on other taxes accrued (lo	cal, state, and federal)			\$0	\$
g. l	Postpetitio	on other taxes paid (local,	state, and federal)	_		\$0	\$
Part	7: Questi	onnaire - During this re	eporting period:				
a. V	Were any p	payments made on prepet	tition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
		payments made outside the urt approval? (if yes, see	ne ordinary course of business E Instructions)	Ye	s O No •		
c. V	Were any p	payments made to or on b	pehalf of insiders?	Ye	s O No •		
d. A	Are you cu	irrent on postpetition tax	return filings?	Ye	s O No •		
e. A	Are you cu	irrent on postpetition esti	mated tax payments?	Ye	s O No •		
		ust fund taxes remitted o		Ye	s O No •		
(if yes, see	Instructions)	ng, other than trade credit?		s O No •		
	Were all pathe court?	ayments made to or on be	ehalf of professionals approved by	y Ye	s O No O 1	N/A 💿	
i. I	Do you hav		mpensation insurance?	Ye	s O No •		
		•	re your premiums current?	Ye		N/A (if no, so	ee Instructions
		• •	perty insurance?	Ye	s O No •		
		•	re your premiums current?			N/A (if no, so	ee Instructions
			ility insurance?		s O No O	T/1 0 05	
	_		re your premiums current?			N/A (if no, se	ee Instructions)
j. I	Has a plan	of reorganization been fi	lled with the court?	Ye	s O No 💿		

uSign	Env9199-23-6459-59111-3925-4E-7628687-D7	PRT 1405 25/24 tions In Part I.d. is inaccurry The property of the property o	te because it excludes or 193/25/24 fill out Parts 2 to 8 of the	D 009 57	:07 Main Document
Deb	tor's Name PURDUE	default answers and values that may be inaccur	ate because the form do	oes not accept	Case No. 19-23652
PHA	ARMACEUTICALS L.P.	blank responses. Therefore, the information in be relied upon for any purpose or to inform any			
k.	Has a disclosure statement been filed with t	he court?	Yes 🔿	No 💿	
1.	Are you current with quarterly U.S. Trustee set forth under 28 U.S.C. § 1930?	e fees as	Yes 🔿	No 💿	
Par	rt 8: Individual Chapter 11 Debtors (Only				
a.	Gross income (receipts) from salary and w	ages			\$0
b.	Gross income (receipts) from self-employr	nent			\$0
c.	Gross income from all other sources				\$0
d.	Total income in the reporting period (a+b+	c)			\$0
e.	Payroll deductions				\$0
f.	Self-employment related expenses				\$0
g.	Living expenses				\$0
h.	All other expenses				\$0
i.	Total expenses in the reporting period (e+f	(+g+h)			\$0
j.	Difference between total income and total	expenses (d-i)			\$0
k.	List the total amount of all postpetition deb	ots that are past due			\$0
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	port Obligations as defined by 1	1 Yes () N	No 💿	
m.	If yes, have you made all Domestic Support	rt Obligation payments?	Yes \bigcirc N	lo () N	7/A ●
		Privacy Act Statemo	ent		
§§ U.S throbei is n law ma Exe ww con	U.S.C. § 589b authorizes the collection of 704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States Traceugh the bankruptcy system, including the prosecuted in good faith. This informated to perform the trustee's or examinated for routine purposes. For a discussion ecutive Office for United States Trustee's cords." See 71 Fed. Reg. 59,818 et seq. ww.justice.gov/ust/eo/rules_regulations/inversion of your bankruptcy case or other eclare under penalty of perjury the	Trustee will use this informal astee will also use this informal astee will also use this informal the likelihood of a plan of reornation may be disclosed to a baser's duties or to the appropriation indicates a violation or position of the types of routine discloses systems of records notice, U (Oct. 11, 2006). A copy of the index.htm. Failure to provide a action by the United States.	tion to calculation to evaluation to evaluation being anization being ankruptcy trute federal, state tential violations that may ST-001, "Banke notice may left this information of the control of the co	ate statute ate a chaing confistee or e te, local, on of law y be madakruptcy be obtain on could a.S.C. § 1	ory fee assessments under 28 pter 11 debtor's progress rmed and whether the case is xaminer when the information regulatory, tribal, or foreign w. Other disclosures may be de, you may consult the Case Files and Associated and at the following link: http://result in the dismissal or 112(b)(4)(F).
do	cumentation are true and correct a			_	
Edv	vard Borkowski	<u>E</u>	dward Borkow	/ski	
Sign	ature of Responsible Party	Pr	inted Name of Res	ponsible Pa	urty

3/21/2024

Date

Chief Financial Officer

Title

UNITED STATES BANKRUPTCY COURT

SOUTHERN I	DISTRICT OF <u>NEW YORK</u> DIVISION
In Re. IMBRIUM THERAPEUTICS L.P.	\$ Case No. 19-23653
Debtor(s)	§ Sointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: 02/29/2024	Petition Date: 09/15/2019
Months Pending: 54	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	36
Debtor's Full-Time Employees (as of date of order for relie	ef): <u>32</u>
Supporting Documentation (check all that are attached (For jointly administered debtors, any required schedules must be a Statement of cash receipts and disbursements all ance sheet containing the summary and detail of Statement of operations (profit or loss statement) accounts receivable aging a Postpetition liabilities aging a Statement of capital assets and Schedule of payments to professionals and Schedule of payments to insiders all bank statements and bank reconciliations for the Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor) of the assets, liabilities and equity (net worth) or deficit the reporting period
Eli J. Vonnegut Signature of Responsible Party 3/21/2024 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

DocuSign Envelope 13: 6450496A-392F-4F-62687-D7+108714-045/25/24-tions in Part 1.d. is inaccurate because it excludes intercompany to provide the material of the model of the

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Debtor's Name IMBRIUM THERAPEUTICS L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$276	\$0
c.	Total disbursements (net of transfers between accounts)	\$1,772,227	\$0
d.	Cash balance end of month (a+b-c)	\$-1,771,951	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$1,772,227	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
	Postpetition payables (excluding taxes)	\$0	
f.		\$0	
g.	Postpetition payables past due (excluding taxes)		
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	ΨΟ	
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name IMBRIUM
THERAPEUTICS L.P.

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IHE	EKAPEU	HCS L.P.	be relied upon for any purpose or to i	nform any decision or acti	on whatsoever.		
Par	t 5: Pro	fessional Fees and Expens	es				
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debt	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm		1			
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All j	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6. Posi	tpetition Taxes	-		Current Mont	h Cu	mulative
1 41	103	epetition ruxes			Current Mone		
a.	-	tion income taxes accrued (<u>\$0</u>	\$0
b.		tion income taxes paid (loca				<u>\$0</u>	\$0
c.	-	tion employer payroll taxes				<u>\$0</u>	\$0
d.	-	tion employer payroll taxes	paid			\$0	\$0
e.	-	tion property taxes paid	10.1			<u>\$0</u>	\$0
f.	-	tion other taxes accrued (lo					\$0
g.		tion other taxes paid (local,		_			\$0
Par	t 7: Que	stionnaire - During this re	porting period:				
a.	Were an	y payments made on prepet	ition debt? (if yes, see Instructio	ns) Ye	s O No •		
b.		y payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	s No •		
c.	Were an	y payments made to or on b	pehalf of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	mated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted or			s O No •		
g.	(if yes, s	re any postpetition borrowing lee Instructions)			s No •		
h.	Were all		chalf of professionals approved by	y Ye	s No No	N/A 💽	
i.	Do you l		mpensation insurance?	Ye	s O No •		
		If yes, an	re your premiums current?	Ye	s O No O I	N/A (if no, so	ee Instructions)
		• •	perty insurance?	Ye	s No •		
		•	re your premiums current?			N/A (if no, so	ee Instructions)
			lity insurance?		s No •	TIL 0 25	•
			re your premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been fi	led with the court?	Ye	s No •		

ıSign	Enveloped 3:6450496A-392F-4FF62657-D7	n Part 1.d. is inaccurate by her advised by the LLS. Trustee's office not to full for each debtor entity Qs 400 @ reshoze to to	ecause it excludes 03/25/24 out Parts 2 to 8 of the	intercompany DOG 5v7 ne MOR form	07 Main Document
	tor's Name IMBRIUM	default answers and values that may be inaccurate blank responses. Therefore, the information in Parts	ecause the form do	oes not accept	Case No. 19-23653
THI	ERAPEUTICS L.P.	be relied upon for any purpose or to inform any deci-			
k.	Has a disclosure statement been filed with t	the court?	Yes (No 💿	
1.	Are you current with quarterly U.S. Trustee	e fees as	Yes 🔿	No 💿	
	set forth under 28 U.S.C. § 1930?				
Par	t 8: Individual Chapter 11 Debtors (Only				
a.	Gross income (receipts) from salary and w	ages			\$0
b.	Gross income (receipts) from self-employr	ment			\$0
c.	Gross income from all other sources				\$0
d.	Total income in the reporting period (a+b+	c)			\$0
e.	Payroll deductions				\$0
f.	Self-employment related expenses				\$0
g.	Living expenses				\$0
h.	All other expenses				\$0
i.	Total expenses in the reporting period (e+f	(+g+h)			\$0
j.	Difference between total income and total	expenses (d-i)			\$0
k.	List the total amount of all postpetition deb	ots that are past due			
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	port Obligations as defined by 11	Yes O N	lo 💿	
m.	If yes, have you made all Domestic Support	t Obligation payments?	Yes \bigcirc N	No N/	A 💿
		Privacy Act Statement			
\$\$ U.S. threbei is relawma Exc Rec www.com	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States Trough the bankruptcy system, including the prosecuted in good faith. This informated to perform the trustee's or examinated for routine purposes. For a discussion ecutive Office for United States Trustee's cords." See 71 Fed. Reg. 59,818 et seq. w.justice.gov/ust/eo/rules_regulations/inversion of your bankruptcy case or othe section of your bankruptcy case or othe section are true and correct as the correct as the correct and correct as the correct and correct as the correct and correct as the correct and correct as the correct as the correct as the correct as the correct and correct as the correct	of this information, and provision. Trustee will use this information astee will also use this information the likelihood of a plan of reorganization may be disclosed to a banner's duties or to the appropriate in indicates a violation or potent of the types of routine disclosures systems of records notice, UST (Oct. 11, 2006). A copy of the rendex.htm. Failure to provide this reaction by the United States Trustat the foregoing Monthly O	n of this into the calculation to evaluation being kruptcy trufederal, stational violations that may 17-001, "Bandotice may be sinformatical stee. 11 Upperating I	ate statuto ate a chap ing confir stee or ex te, local, r on of law y be made akruptcy (be obtained on could r .S.C. § 11	ry fee assessments under 28 ter 11 debtor's progress med and whether the case is aminer when the information regulatory, tribal, or foreign. Other disclosures may be e, you may consult the Case Files and Associated ed at the following link: http://result in the dismissal or 12(b)(4)(F).
	ate.				The state of the s
	<u> </u>				
Eď	ward Borkowski	Edw	ard Borkow	/ski	
	nature of Responsible Party		d Name of Res		y

3/21/2024

Date

Chief Financial Officer

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. ADLON THERAPEUTICS L.P. Case No. 19-23654 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

DocuSign Envelope 13:649-516-3926-46-6268 -D7 | 18-01-405-25/24 tions Entered to 3/25/240-95-57 Deen advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entiry. Gs 500 feeled to questions in Parts 2 to 8 of the MOR form for each debtor entiry. Gs 500 feeled to questions in Parts 2 to 8 of the MOR form for each debtor entiry. Gs 500 feeled to questions in Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23654

Main Document

L.r Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	·		
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)	\$3,925	\$0
d.	Cash balance end of month (a+b-c)	\$-3,925	**
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,925	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt		
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Da	rt 3: Assets Sold or Transferred	Current Month	Cumulative
ra	rt 5: Assets Sold of Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
ı.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

DocuSign Envelope 13: 6450496A-392E-4E-6-2687-D7 T1820405/25/24tions Entered 03/25/24009 5.57 to each debtor entire 05 51 0 restor to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept default answers and values that may be inaccurate because the form does not accept default answers and values that may be inaccurate because the form does not accept accept default answers and values that may be inaccurate because the form does not accept accept the control of the second of the s

se the form does not accept Case No. 19-23654 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

Main Document

L.P.			blank responses. Therefore, the info be relied upon for any purpose or to				
Part	t 5: Professional	Fees and Expe	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	
	Itemized Break	down by Firm					
	Firm N	ame	Role	+			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part	t 6: Postpetition	Taxes			Current Mont	th Cu	mulative
							4.6
	-		d (local, state, and federal)			\$0	\$(
	•	-	ocal, state, and federal)			<u>\$0</u>	\$0
	Postpetition emp			_			\$(
	Postpetition emp		tes paid				\$(
	Postpetition prop	•	(local, state, and federal)			\$0 \$0	\$0
	•		al, state, and federal)	_		\$0 \$0 ====	\$0
				_		<u>Ψ0</u>	Ψ
Part	t 7: Questionnaii	e - During this	reporting period:				
a.	Were any paymen	nts made on prej	petition debt? (if yes, see Instruction	ons) Ye	es O No 💿		
	Were any paymer without court app		e the ordinary course of business see Instructions)	Ye	es O No •		
c.	Were any paymen	nts made to or o	n behalf of insiders?	Ye	es O No 💿		
d.	Are you current o	on postpetition to	ax return filings?	Ye	es O No 💿		
e.	Are you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
f.	Were all trust fun	d taxes remitted	on a current basis?	Ye	es O No 💿		
0	Was there any po (if yes, see Instru		wing, other than trade credit?	Ye	es O No •		
	Were all paymen the court?	ts made to or on	behalf of professionals approved by	by Ye	es O No O	N/A 💿	
i.	Do you have:	Worker's o	compensation insurance?	Ye	es O No •		
		If yes	, are your premiums current?	Ye	es O No O	N/A (if no, s	ee Instructions)
		Casualty/p	property insurance?	Ye	es O No 💿		
		If yes	, are your premiums current?	Ye	es O No O	N/A (if no, s	ee Instructions)
		General lia	ability insurance?	Ye	es O No 💿		
		If yes	, are your premiums current?	Ye	es O No O	N/A (if no, se	ee Instructions)
j.	Has a plan of reo	rganization been	i filed with the court?	Ye	es O No •		

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		ADLON THERAPEUTICS	default answers and values that blank responses. Therefore, the	may be inaccurate because the form do information in Parts 1.d. and Parts 2 to	oes not accept Case No	0. 19-23654
L.P.			be relied upon for any purpose	or to inform any decision or action what	soever.	
k.	Has a disc	losure statement been filed	with the court?	Yes 🔿	No 💿	
1.		urrent with quarterly U.S. Trunder 28 U.S.C. § 1930?	rustee fees as	Yes 🔿	No 💿	
Par	rt 8: Indivi	dual Chapter 11 Debtors (Only)			
a.	Gross inco	ome (receipts) from salary a	nd wages		\$0	
b.	Gross inco	ome (receipts) from self-em	ployment		\$0	
c.	Gross inco	ome from all other sources			\$0	
d.	Total inco	ome in the reporting period (a+b+c)		\$0	
e.	Payroll de	eductions			\$0	
f.	Self-emple	oyment related expenses			\$0	
g.	Living exp	penses			\$0	
h.	All other	expenses			\$0	
i.	Total expe	enses in the reporting period	I(e+f+g+h)		\$0	
j.	Difference	e between total income and	total expenses (d-i)		\$0	
k.	List the to	otal amount of all postpetitio	n debts that are past due		\$0	
1.	Are you re U.S.C § 1	equired to pay any Domestic 01(14A)?	e Support Obligations as de	fined by 11 Yes C N	No (•)	
m.	If yes, hav	ve you made all Domestic So	upport Obligation payment	s? Yes \bigcirc N	No N/A •	
\$\$ U.S three being some series in law man Execution www.com	704, 1106. S.C. § 1936 ough the bing prosecute edded to provide for route ecutive Officords." Services inversion of the eclare uncumentate.	589b authorizes the collect, and 1107. The United State O(a)(6). The United State bankruptcy system, includated in good faith. This in perform the trustee's or expent agency when the infortine purposes. For a discusfice for United States Trustee 71 Fed. Reg. 59,818 et gov/ust/eo/rules_regulation f your bankruptcy case or and the penalty of perjurtion are true and correction.	tion of this information, states Trustee will use this Trustee will also use the strustee of a planformation may be discless aminer's duties or to the formation indicates a violate side of the types of rout astee's systems of records seq. (Oct. 11, 2006). A cons/index.htm. Failure to other action by the Uniter that the foregoing I	s information to calculate information to evaluate an of reorganization belosed to a bankruptcy truspropriate federal, station or potential violatione disclosures that may notice, UST-001, "Barcopy of the notice may be provide this informatical States Trustee. 11 UMonthly Operating I	ate statutory fee a ate a chapter 11 ing confirmed ar istee or examiner te, local, regulate ion of law. Othe y be made, you re hkruptcy Case Fi be obtained at the on could result in J.S.C. § 1112(b)(assessments under 28 debtor's progress and whether the case is a when the information ory, tribal, or foreign a disclosures may be may consult the les and Associated the following link: http at the dismissal or (4)(F).
<u>est</u>	ate.					
Edv	ward Bork	owski		Edward Borkow	vski	
Sign	nature of Resp	onsible Party		Printed Name of Res	sponsible Party	
Chi	ief Financi	ial Officer		3/21/2024		
Title				Date		

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISI	ON NEW YORK
In Re. GREENFIELD BIO VENTU	JRES L.P.	Case No. 19-23655 Lead Case No. 19-23649
Debtor(s) Monthly Operating Repo	§	✓ Jointly Administered Chapter 11
Reporting Period Ended: 02/29/2024		Petition Date: <u>09/15/2019</u>
Months Pending: 54		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (curren	t):	0
Debtor's Full-Time Employees (as of d	ate of order for relief):	0
	disbursements ammary and detail of the asse or loss statement) ssionals ers reconciliations for the reporting	~ 1
Eli J. Vonnegut Signature of Responsible Party 3/21/2024 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

DocuSign Envelope 13: CA50496A-392F-4F-62687-D7+108714-03/125/24-tions in Part 1.d. is inaccurate because it excludes intercompany to provide the material of the model of the

Debtor's Name GREENFIELD BIO VENTURES L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$45	\$0
d.	Cash balance end of month (a+b-c)	\$-45	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$45	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.)	ФО	
a. L	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets		
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢0	ΦΩ.
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	Φ0
	course of business (a-b)	20	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	ΦΩ.	
a. L	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b)	\$0 \$0	
c.	Selling expenses	\$0	
d.			
e. f.	General and administrative expenses Other expenses	\$0 \$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g. h	Interest		
h. i.	Taxes (local, state, and federal)	\$0 \$0	
j.	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
м.	11011 (1035)		

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VEN	TURES L.P.		be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Profession	nal Fees and Expens	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's pro	fessional fees & expense	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	
	Itemized Bre	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's pro	fessional fees & expense	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Bre	eakdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profess	sional fees and exper	ases (debtor & committees)	\$0	\$0	\$0	\$(
Part	6: Postpetiti	on Taxes			Current Mont	h Cu	mulative
	•		(local, state, and federal)	_		\$0	\$
	-	·	al, state, and federal)	_		\$0	\$
	-	nployer payroll taxes					\$
	-	nployer payroll taxes	s paid	_		\$0 ====================================	\$
		operty taxes paid	ocal, state, and federal)	_		\$0 \$0	\$ \$
	•	her taxes paid (local		_		\$0 \$0	\$
	•		· · · · · · · · · · · · · · · · · · ·	_			Ψ
Part	7: Questionn	aire - During this r	eporting period:				
a.	Were any payr	nents made on prepe	tition debt? (if yes, see Instructi	ons) Ye	es O No 💿		
		nents made outside to approval? (if yes, see	he ordinary course of business e Instructions)	Ye	es O No •		
c.	Were any payr	nents made to or on	behalf of insiders?	Ye	es No •		
d.	Are you curren	t on postpetition tax	return filings?	Ye	es O No •		
e.	Are you curren	t on postpetition esti	mated tax payments?	Ye	es O No 💿		
		fund taxes remitted o			es O No 💿		
((if yes, see Inst	tructions)	ng, other than trade credit?		es No •		
	Were all paym the court?	ents made to or on b	ehalf of professionals approved l	•	es No O I	N/A (•)	
i.]	Do you have:		mpensation insurance?	Ye	es O No •		
		•	are your premiums current?			$N/A \odot (if no, so)$	ee Instructions
		* *	operty insurance?		es O No 💿		_
		•	re your premiums current?			$N/A \odot (if no, so)$	ee Instructions
			ility insurance?		es No 💿	NT/A (C) (C)	- Inda ()
		•	are your premiums current?			N/A (if no, se	ee Instructions)
J .]	Has a plan of r	eorganization been f	iled with the court?	Ye	es No •		

uSign	Env9199-23:6459-51114-3925-45-62687-D	74 DB74405/25/24tions Entered been advised by the U.S. Trustes, so fice not to for each debtor entity Qs 56 0 Feb. 24	ate because it excludes Orusi 3/25/25/24 fill out Parts 2 to 8 of the	□09 57	:07 Main Document
Deb	tor's Name GREENFIELD BIO	default answers and values that may be inaccu	rate because the form do	es not accept	Case No. 19-23655
VEN	NTURES L.P.	blank responses. Therefore, the information in be relied upon for any purpose or to inform any			
k.	Has a disclosure statement been filed with	the court?	Yes (No (•)	
l.	Are you current with quarterly U.S. Truste		Yes (No (•	
1.	set forth under 28 U.S.C. § 1930?	ce rees as	103	110	
Par	t 8: Individual Chapter 11 Debtors (Onl	y)			
a.	Gross income (receipts) from salary and w	vages			\$0
b.	Gross income (receipts) from self-employ	ment			\$0
c.	Gross income from all other sources				\$0
d.	Total income in the reporting period (a+b-	+c)			\$0
e.	Payroll deductions				
f.	Self-employment related expenses				\$0
g.	Living expenses				\$0
h.	All other expenses				\$0
i.	Total expenses in the reporting period (e+	f+g+h)			\$0
j.	Difference between total income and total	expenses (d-i)			\$0
k.	List the total amount of all postpetition de	bts that are past due			\$0
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	pport Obligations as defined by 1	1 Yes O N	lo 💿	
m.	If yes, have you made all Domestic Suppo	ort Obligation payments?	Yes O N	lo () N	[/A ●
		Privacy Act Statem	ent		
\$\$ U.S. throbei is r law ma Exo Rec www.cor	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United State S.C. § 1930(a)(6). The United States Trough the bankruptcy system, including an prosecuted in good faith. This informated to perform the trustee's or examinate enforcement agency when the informated for routine purposes. For a discussion ecutive Office for United States Trustee cords." See 71 Fed. Reg. 59,818 et sequency in the sequence of your bankruptcy case or other eclare under penalty of perjury the cumentation are true and correct	s Trustee will use this informative the likelihood of a plan of recommation may be disclosed to a ner's duties or to the appropriation indicates a violation or pen of the types of routine discloses systems of records notice, U (Oct. 11, 2006). A copy of thindex.htm. Failure to provide the action by the United States	ation to calcular ation to evaluation to evaluation to evaluation being ankruptcy truste federal, state of the truste state of the truste state of the truste of	ate statute ate a chaing confistee or eate, local, on of lave be made akruptcy be obtained on could a.S.C. § 1	ory fee assessments under 28 pter 11 debtor's progress rmed and whether the case is xaminer when the information regulatory, tribal, or foreign w. Other disclosures may be le, you may consult the Case Files and Associated and at the following link: http://result in the dismissal or 112(b)(4)(F).
<u>est</u>	<u>ate.</u>				
Edv	ward Borkowski	<u>E</u>	dward Borkow	rski	
Sign	ature of Responsible Party	P	rinted Name of Res	ponsible Pa	urty

3/21/2024

Date

Chief Financial Officer

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. SEVEN SEAS HILL CORP. Case No. 19-23656 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

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Debtor's Name SEVEN SEAS HILL CORP.

for each debtor entity. Qs 500 to response to questions in Parts 2 to 8 refle because the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever

Main Document

Case No. 19-23656

Part 1: Cash Receipts and Disbursements Cumulative **Current Month** Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. Prepetition secured debt \$0 k. \$0 Prepetition priority debt 1. \$0 Prepetition unsecured debt m. \$0 Total liabilities (debt) (j+k+l+m) n. \$0 Ending equity/net worth (e-n) o. **Current Month** Cumulative Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) Cumulative **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses \$0 Depreciation and/or amortization (not included in 4b) g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į. Profit (loss) \$0 \$0 k.

DocuSign Envelope 13: 6450496A-392E-4E-6-8687-D7 1987 14 105/25/24 tions Enteredro 3/25/24 D 199-5 To each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entire go followed by the U.S. Trustee's followed by the U.S. Trustee's followe

Debtor's Name SEVEN SEAS HILL CORP.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 5: Pro	fessional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role	_			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued (local state and federal)			\$0	\$0
b.	-	tion income taxes paid (loca				\$0 \$0	\$0
c.	-	tion employer payroll taxes		_		\$0 \$0	\$0
d.	-	tion employer payroll taxes				\$0	\$0
e.	-	tion property taxes paid			\$0		
f.	_	tion other taxes accrued (lo	cal, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local,	state, and federal)	_		\$0	\$0
Pai	t 7: Que	stionnaire - During this re	porting period:				
a.	Were an	y payments made on prepet	ition debt? (if yes, see Instruction	ons) Ye	s No •		
b.		y payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	s O No •		
c.	Were an	y payments made to or on b	ehalf of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estin	mated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted or		Ye	s O No •		
g.		re any postpetition borrowir ee Instructions)	ng, other than trade credit?	Ye	s No •		
h.	Were all the court		shalf of professionals approved by	by Ye	s O No O 1	N/A •	
i.	Do you l	have: Worker's con	npensation insurance?	Ye	s O No •		
		If yes, ar	re your premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/proj	perty insurance?	Ye	s O No •		
		•	re your premiums current?			N/A (if no, see	ee Instructions)
			lity insurance?		s O No •	_	
		•	re your premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been fi	led with the court?	Ye	s No •		

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Debtor's Name SEVEN SEAS HILL CORP. defablar	ult answers and values that may be inaccurate becak responses. Therefore, the information in Parts 1.c	use the form doe d. and Parts 2 to	es not accept 8 should not	Case No.	19-23656
ber	elied upon for any purpose or to inform any decision	or action whatso	oever.		
k. Has a disclosure statement been filed with the c	ourt?	Yes 🔘	No 💿		
1. Are you current with quarterly U.S. Trustee fee	s as	Yes 🔿	No 💿		
set forth under 28 U.S.C. § 1930?					
Part 8: Individual Chapter 11 Debtors (Only)					
Tare of Individual Chapter II Deptors (Chi.j.)					
a. Gross income (receipts) from salary and wages				\$0	
b. Gross income (receipts) from self-employment				\$0	
c. Gross income from all other sources				\$0	
d. Total income in the reporting period (a+b+c)				\$0	
e. Payroll deductions				\$0	
f. Self-employment related expenses				\$0	
g. Living expenses				\$0	
h. All other expenses				\$0	
i. Total expenses in the reporting period (e+f+g+	h)			\$0	
j. Difference between total income and total expe	enses (d-i)			\$0	
k. List the total amount of all postpetition debts th	at are past due			\$0	
1. Are you required to pay any Domestic Support U.S.C § 101(14A)?	Obligations as defined by 11	Yes O N	o		
m. If yes, have you made all Domestic Support Ob	oligation payments?	Yes O N	o O N	/A (•	
	Privacy Act Statement				
28 U.S.C. § 589b authorizes the collection of the \$\\$ 704, 1106, and 1107. The United States Trusted U.S.C. § 1930(a)(6). The United States Trusted through the bankruptcy system, including the libeing prosecuted in good faith. This information is needed to perform the trustee's or examiner's law enforcement agency when the information made for routine purposes. For a discussion of Executive Office for United States Trustee's sy Records." See 71 Fed. Reg. 59,818 et seq. (Oc www.justice.gov/ust/eo/rules_regulations/index conversion of your bankruptcy case or other ac	stee will use this information will also use this information kelihood of a plan of reorganizon may be disclosed to a bankruduties or to the appropriate feed indicates a violation or potentiath types of routine disclosures stems of records notice, UST-6 t. 11, 2006). A copy of the not a thm. Failure to provide this is	to calculate to evaluate to evaluate to evaluate trusted trusted deral, state al violatic s that may 201, "Bankice may bunformatic	te statute te a cha ng confi stee or e e, local, on of lav be mad kruptcy e obtain on could	ory fee as pter 11 dermed and xaminer vegulator v. Other le, you maded at the result in	ssessments under 28 ebtor's progress I whether the case is when the informatio ry, tribal, or foreign disclosures may be ay consult the es and Associated following link: http the dismissal or
I declare under penalty of perjury that t documentation are true and correct and estate.		_	-		
Edward Borkowski	Edwar	d Borkow	ski		
Signature of Responsible Party	Printed 1	Name of Resp	onsible Pa	rty	
Chief Financial Officer	3/21/20	024			

Date

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. OPHIR GREEN CORP. Case No. 19-23657 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	t 2: Asset and Liability Status	Current Month	
(No	t generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred	-	·
	outside the ordinary course of business		\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	t generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

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blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23657

Main Document

Debtor's Name OPHIR GREEN CORP.

Part 5:	Prof	essional Fees and Expenses					
				Approved	Approved	Paid Current	Paid
		Current Month	Cumulative	Month	Cumulative		
a.	a. Debtor's professional fees & expenses (bankruptcy) Aggregate Total		\$0	\$0	\$0	\$0	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	tor's professional fees & exp	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes 🔿	No 💿
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes 🔿	No (•)
c.	Were any payments made to or on behalf of insiders?	Yes 🔿	No •
d.	Are you current on postpetition tax return filings?	Yes 🔿	No 💿
e.	Are you current on postpetition estimated tax payments?	Yes 🔿	No 💿
f.	Were all trust fund taxes remitted on a current basis?	Yes 🔘	No 💿
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No •
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes 🔿	No O N/A •
i.	Do you have: Worker's compensation insurance?	Yes 🔿	No •
	If yes, are your premiums current?	Yes 🔿	No ○ N/A (•) (if no, see Instructions)
	Casualty/property insurance?	Yes 🔿	No 💿
	If yes, are your premiums current?	Yes 🔿	No ○ N/A (•) (if no, see Instructions)
	General liability insurance?	Yes 🔿	No •
	If yes, are your premiums current?	Yes 🔿	No ○ N/A (if no, see Instructions)
i	Has a plan of reorganization been filed with the court?	Vac	No 🕟

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Debt	tor's Name OPHIR GREEN CORP.	fault answers and values that may be inaccurate b	ecause the form doe	es not accept C	Case No. 19-23657
		relied upon for any purpose or to inform any decis			
k.	Has a disclosure statement been filed with the	court?	Yes 🔿	No 💿	
1.	Are you current with quarterly U.S. Trustee fee	es as	Yes 🔘	No 💿	
	set forth under 28 U.S.C. § 1930?				
D	(0.1.1)				
Par	t 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	S			\$0
b.	Gross income (receipts) from self-employmen	t			\$0
c.	Gross income from all other sources				\$0
d.	Total income in the reporting period (a+b+c)				\$0
e.	Payroll deductions				
f.	Self-employment related expenses				
g.	Living expenses				\$0
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+	-h)			\$0
j.	Difference between total income and total exp	enses (d-i)			\$0
k.	List the total amount of all postpetition debts t	hat are past due			\$0
1.	Are you required to pay any Domestic Support U.S.C § 101(14A)?	t Obligations as defined by 11	Yes O No	o •	
m.	If yes, have you made all Domestic Support O	bligation payments?	Yes O No	o O N/A	A (•)
		Privacy Act Statement			
\$\$ U.S throbein is n law mad Exe Rec ww con	U.S.C. § 589b authorizes the collection of to 704, 1106, and 1107. The United States Truster S.C. § 1930(a)(6). The United States Truster ough the bankruptcy system, including the lang prosecuted in good faith. This information deduction to perform the trustee's or examiner's renforcement agency when the information de for routine purposes. For a discussion of ecutive Office for United States Trustee's sycords." See 71 Fed. Reg. 59,818 et seq. (Octav. justice.gov/ust/eo/rules_regulations/indexersion of your bankruptcy case or other accumentation are true and correct and	ustee will use this information be will also use this information itself will also use this information itself will also use this information itself will be disclosed to a bank of duties or to the appropriate of indicates a violation or poter the types of routine disclosure extens of records notice, UST et. 11, 2006). A copy of the nax.htm. Failure to provide this extion by the United States Truckthe foregoing Monthly Option 1.	n to calculate on to evaluate in to evaluate inization being kruptcy trusted federal, state initial violations that may 6-001, "Bank otice may be information in the state. 11 U.S.	te statutory te a chapte ng confirm stee or exa e, local, re on of law. be made, kruptcy Ca e obtained on could re S.C. § 111	ry fee assessments under 28 ter 11 debtor's progress med and whether the case is aminer when the information egulatory, tribal, or foreign Other disclosures may be you may consult the lase Files and Associated d at the following link: http://esult in the dismissal or 12(b)(4)(F).
	ate.				
Edv	vard Borkowski	Edw	ard Borkows	ski	
Sign	ature of Responsible Party	Printe	d Name of Resp	onsible Party	· · · · · · · · · · · · · · · · · · ·
Chi	ef Financial Officer	3/21/	/2024		
Title	;	Date			

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE PHARMA OF PUERTO RICO Case No. 19-23658 § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

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Debtor's Name PURDUE PHARMA OF PUERTO RICO

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$871	\$0
d.	Cash balance end of month (a+b-c)	\$-871	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$871	\$0
	rt 2: Asset and Liability Status	Current Month	
a.	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
с.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	<u></u> .	
		\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
a.	ot generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	66	· · · · · · · · · · · · · · · · · · ·	<u></u>

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been advised by the 1.5. Trustoe's office not to fill out Parts 2 to 8 of the MOR for for each debtor entity **G**s **G**cA, **G** reshort to questions in Parts 2 to 8 refle

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Case No. 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

Debtor's Name PURDUE PHARMA OF

PUEK	I O KIC	.0	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part 5	: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) Aggregate Total			\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (not	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Post	petition Taxes			Current Mont	h Cu	mulative
. D.		ion in come tower account (local	l state and federal			\$0	\$ 0
	-	ion income taxes accrued (local ion income taxes paid (local, st		_		\$0 \$0	\$0 \$0
	-	ion employer payroll taxes acci				\$0 \$0	\$0
	-	ion employer payroll taxes paid		_		\$0	\$0
	-	ion property taxes paid		_		\$0	\$0
f. Po	ostpetit	ion other taxes accrued (local, s	state, and federal)			\$0	\$0
g. Po	ostpetit	ion other taxes paid (local, state	e, and federal)			\$0	\$0
Part 7	: Ques	tionnaire - During this report	ing period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the orecourt approval? (if yes, see Inst		Ye	es O No •		
c. W	ere any	payments made to or on behal	f of insiders?	Ye	es O No 💿		
d. Aı	re you	current on postpetition tax retur	n filings?	Ye	es O No 💿		
e. Aı	re you	current on postpetition estimate	d tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a c		Ye	es O No 💿		
		e any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	es No •		
	ere all e court	payments made to or on behalf?	of professionals approved b	by Ye	es No O I	N/A •	
i. Do	o you h	_	sation insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O I	V/A (if no, so	ee Instructions)

If yes, are your premiums current? No ○ N/A • (if no, see Instructions) Yes (Yes (No (• General liability insurance? No N/A (if no, see Instructions) If yes, are your premiums current? Yes (

> Yes (No (•

Yes 🔘

No 💿

Casualty/property insurance?

Has a plan of reorganization been filed with the court?

Debtor's Name PURDUE PHARMA OF PUERTO RICO k. Has a disclosure statement been filed with the court? 1. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Part 8: Individual Chapter 11 Debtors (Only) a. Gross income (receipts) from salary and wages 50 Gross income from all other sources 50 Gross income from sources 60 Gross income from 50 Gross income 60 Gross income from 50 Gross income 60 Gross inc	cuSign	Enval 99-213-6450-496A-3925-45-62687-0	749874445725/24tions Entered	because it excludes intercompany 193/25/24D99 5v, out Parts 2 to 8 of the MOR form	:07 Main Document
k. Has a disclosure statement been filed with the count? 1. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Part 8: Individual Chapter 11 Debtors (Only) a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income (receipts) from salary and wages b. Gross income from all other sources d. Total income in the reporting period (a+b+c) c. Payroll deductions f. Self-employment related expenses f. All other expenses f. Total expenses for the reporting period (a+b+c) g. Living expenses f. Total expenses in the reporting period (a+f+g+h) g. Difference between total income and total expenses (d+i) k. List the total amount of all postpetition debts that are past due f. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate the chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptey trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, of rocreign law enforcement agency when the information in indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, USF)-001, "Bankruptey Case Files and Sascoiated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following l	Deb	otor's Name PURDUE PHARMA OF	default answers and values that may be inaccurate	e because the form does not accep	Case No. 19-23658
a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b−c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will lase this information to calculate statutory fee assessments under 28 U.S.C. § 103(14A)? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will lase this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, ribal, or foreign law enforcement agency when the information in discloses to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, ribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Ban	PUI	ERTO RICO			
Part 8: Individual Chapter 11 Debtors (Only) a. Gross income (receipts) from salary and wages b. Gross income (receipts) from salary and wages c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will lass ue this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information in may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information on the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/dnek.htm. Failure to provide this information coul	k.	Has a disclosure statement been filed with	the court?	Yes No •	
a. Gross income (receipts) from salary and wages \$0 Gross income (receipts) from self-employment \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d+i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by \$11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A • Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under \$11 U.S.C. § \$704, \$106, and \$1107\$. The United States Trustee will ask ous this information to calculate statutory fee assessments under \$28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter \$11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information in force organization potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Feel. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this informat	1.	* *	ee fees as	Yes No •	
a. Gross income (receipts) from salary and wages \$0 Gross income (receipts) from self-employment \$50 c. Gross income from all other sources \$50 d. Total income in the reporting period (a+b+c) \$50 e. Payroll deductions \$50 f. Self-employment related expenses \$50 g. Living expenses \$50 h. All other expenses \$50 i. Total expenses in the reporting period (e+f+g+h) \$50 j. Difference between total income and total expenses (d+i) \$50 k. List the total amount of all postpetition debts that are past due \$50 l. Are you required to pay any Domestic Support Obligations as defined by \$11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A • Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under \$11 U.S.C. § \$704, \$106, and \$1107\$. The United States Trustee will ask ous this information to calculate statutory fee assessments under \$28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to calculate a chapter \$11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information in force organization potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Feel. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this informat	Pa	rt 8: Individual Chapter 11 Debtors (On	(v)		
b. Gross income (receipts) from self-employment c. Gross income from all other sources d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1901(a)(a)(b). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1901(a)(a)(b). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1901(a)(a)(b). The United States Trustee will also use this information to evaluate a chatutory fee assessments under 28 U.S.C. § 1901(a)(a)(b). The United States Trustee will also use this information to calculate state free or examiner when the information is needed to			• /		
d. Total income in the reporting period (a+b+c) Payroll deductions Self-employment related expenses Soluting expenses in the reporting period (e+f+g+h) Soluting expenses in the reporting period (e+f-g+h) Soluting expenses in the reporting decumentation in the reporting period expenses in the reporting the solution of the types of routing steps and statutory fee a chapter 11 debot? sponses the report on behalf of the extate.	a.	Gross income (receipts) from salary and	vages		\$0
d. Total income in the reporting period (a+b+c) e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d+i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 8 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes, For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records," See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Mon	b.	Gross income (receipts) from self-employ	rment		\$0
e. Payroll deductions f. Self-employment related expenses g. Living expenses h. All other expenses 50 i. Total expenses 50 i. Total expenses in the reporting period (e+f+g+h) 50 j. Difference between total income and total expenses (d-i) 50 k. List the total amount of all postpetition debts that are past due 50 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No 10 L.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No 10 Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 101(14A)? By Only 100 Privacy Act Statement 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).	c.	Gross income from all other sources			\$0
g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/co/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized	d.	Total income in the reporting period (a+b	+c)		\$0
g. Living expenses h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign	e.	Payroll deductions			\$0
h. All other expenses i. Total expenses in the reporting period (e+f+g+h) j. Difference between total income and total expenses (d-i) k. List the total amount of all postpetition debts that are past due l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No value Vis.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to ealculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report	f.	Self-employment related expenses			\$0
i. Total expenses in the reporting period (e+f+g+h) \$0 j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No ● U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A ● Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59.818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this repor	g.	Living expenses			\$0
j. Difference between total income and total expenses (d-i) \$0 k. List the total amount of all postpetition debts that are past due \$0 l. Are you required to pay any Domestic Support Obligations as defined by 11 Yes \(\circ\) No \(\circ\) U.S.C \(\circ\) 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Yes \(\circ\) No \(\circ\) N/A \(\circ\) Privacy Act Statement 28 U.S.C. \(\circ\) 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. \(\circ\) 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. \(\circ\) 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. \(\circ\) 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have	h.	All other expenses			\$0
k. List the total amount of all postpetition debts that are past due 1. Are you required to pay any Domestic Support Obligations as defined by 11 1. U.S.C. § 101(14A)? 1. If yes, have you made all Domestic Support Obligation payments? 1. Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. § 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). 1. Ideclare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	i.	Total expenses in the reporting period (e-	f+g+h)		\$0
1. Are you required to pay any Domestic Support Obligations as defined by 11 Yes No U.S.C § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptey system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	j.	Difference between total income and tota	l expenses (d-i)		\$0
U.S.C. § 101(14A)? m. If yes, have you made all Domestic Support Obligation payments? Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	k.	List the total amount of all postpetition de	ebts that are past due		\$0
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. §§ 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	1.		pport Obligations as defined by 11	Yes O No •	
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	m.	- , , , ,	ort Obligation payments?	Yes O No O N	N/A •
documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.	\$\$ U.S thr being is 1 law made Ex Re	704, 1106, and 1107. The United States Tough the bankruptcy system, including ng prosecuted in good faith. This informeded to perform the trustee's or example enforcement agency when the information of the purposes. For a discussive cutive Office for United States Trusted cords." <i>See</i> 71 Fed. Reg. 59,818 et sequences of the sequence of the purpose of the sequence	of this information, and provising the strustee will use this information the likelihood of a plan of reorgemation may be disclosed to a basiner's duties or to the appropriate ation indicates a violation or potent of the types of routine disclose's systems of records notice, US. (Oct. 11, 2006). A copy of the findex.htm. Failure to provide the	on of this information to calculate statution to evaluate a chanization being confinkruptcy trustee or defederal, state, local ential violation of laures that may be ma ST-001, "Bankruptcy notice may be obtains information could	tory fee assessments under 28 apter 11 debtor's progress firmed and whether the case is examiner when the information, regulatory, tribal, or foreign w. Other disclosures may be de, you may consult the case Files and Associated ned at the following link: http://diresult in the dismissal or
	do est	cumentation are true and correct rate.	and that I have been author	rized to sign this	

Printed Name of Responsible Party

3/21/2024

Date

Signature of Responsible Party

Chief Financial Officer

Title

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

DISTRICT	OF NEW TORK
DIVISIO	ON
, 2023, the partnership name effective as of the closing of on June 1, 2023.	Case No. <u>19-23659</u> Lead Case No. <u>19-23649</u>
8	
	Chapter 11
	Petition Date: <u>09/15/2019</u>
	Industry Classification: 3 2 5 4
Accrual Basis	Cash Basis
	0
of order for relief):	16
that are attached): schedules must be provided of	on a non-consolidated basis for each debtor)
nursements hary and detail of the assets hoss statement) hals heiliations for the reporting hasferred and the terms of the	•
	Accrual Basis of order for relief): that are attached): schedules must be provided of oursements hary and detail of the assets oss statement) nals naciliations for the reporting

Signature of Responsible Party

3/21/2024

Date

Printed Name of Responsible Party

450 Lexington Avenue, New York, NY 10017
Address

Eli J. Vonnegut

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Eli J. Vonnegut

Debtor's Name PURDUE PRODUCTS L.P.

DocuSign Envelope 13: 6450496A-392E-4E-62687-D7+108714-03/125/24-tions in Part 1.d. is inaccurate because it excludes intercompany to present the property of the MOR form for each debtor entire of the MOR form for

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Da	rt 1: Cash Receipts and Disbursements		Cumulative
IFAI	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$1,343	\$0
c.	Total disbursements (net of transfers between accounts)	\$5,037	\$0
d.	Cash balance end of month (a+b-c)	\$-3,694	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$5,037	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J.	Prepetition secured debt	\$0	
k.	•		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		·
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

DocuSign Envelope 13:649-516-39E-4E-6268 -D7 12-445/25/24 tions in Part 1.d. is inaccurate because it excludes intercompany to 7 12-445/25/24 tions in part 2 to 8 of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of a classification of the MOR form for each debtor entiry of the MOR form for each debtor entiry of the MOR form for each debtor entire and the MOR form for each debtor entire a classification of the MOR form for each debtor entire and the MOR form fo

Case No. 19-23659

Main Document

Part :	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bank	cruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ged Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nonb	oankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (de	ebtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cu	mulative
	-	ion income taxes accrued (local,				<u>\$0</u>	\$0
	-	ion income taxes paid (local, stat				<u>\$0</u>	\$0
	-	ion employer payroll taxes accru	ed	_		\$0	\$0
	-	ion employer payroll taxes paid		_		\$0	\$0
	-	ion property taxes paid				\$0	\$0
_	-	ion other taxes accrued (local, sta				\$0	\$0
g. F	'ostpetit	ion other taxes paid (local, state,	and federal)	_			\$0
Part '	7: Ques	tionnaire - During this reporti	ng period:				
a. V	Vere any	payments made on prepetition of	debt? (if yes, see Instruction	ons) Ye	s O No 💿		
		payments made outside the ordinary payments made outside the ordinary payments approval? (if yes, see Instru		Ye	s O No •		
c. V	Vere any	payments made to or on behalf	of insiders?	Ye	s O No •		
d. A	re you	current on postpetition tax return	filings?	Ye	s O No 💿		
e. A	re you	current on postpetition estimated	tax payments?	Ye	s O No 💿		
f. V	Vere all	trust fund taxes remitted on a cur	rrent basis?	Ye	s O No 💿		
		e any postpetition borrowing, othe ee Instructions)	ner than trade credit?	Ye	s O No 💿		
	Vere all ne court	payments made to or on behalf o?	of professionals approved b	y Ye	s O No O 1	N/A •	
i. D	o you h	ave: Worker's compens	ation insurance?	Ye	s O No •		
		If yes, are you	r premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		Casualty/property	insurance?	Ye	s O No •		
		If yes, are you	r premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		General liability in	surance?	Ye	s O No •		
		If yes, are you	r premiums current?	Ye	s O No O 1	$V/A \bigcirc (if no, see$	ee Instructions)
j. H	las a pla	n of reorganization been filed wi	ith the court?	Ye	s O No 💿		

Sign	n Enveloped 3:6450496A-392545F62687-D	n Part I.d. is inaccurate in Part I.d. is inaccu	because it excludes intercompany run3/215/24D09s 57	07 Main Document
Deb	otor's Name PURDUE PRODUCTS L.P.	default answers and values that may be inaccurate blank responses. Therefore, the information in Pa	e because the form does not accept rts 1.d. and Parts 2 to 8 should not	Case No. 19-23659
		be relied upon for any purpose or to inform any de	cision or action whatsoever.	
k.	Has a disclosure statement been filed with	the court?	Yes O No •	
1.	Are you current with quarterly U.S. Truste set forth under 28 U.S.C. § 1930?	e fees as	Yes No •	
Pai	rt 8: Individual Chapter 11 Debtors (Onl	y)		
a.	Gross income (receipts) from salary and w	/ages		\$0
b.	Gross income (receipts) from self-employ	ment		\$0
c.	Gross income from all other sources			\$0
d.	Total income in the reporting period (a+b-	+c)		\$0
e.	Payroll deductions			\$0
f.	Self-employment related expenses			\$0
g.	Living expenses			\$0
h.	All other expenses			\$0
i.	Total expenses in the reporting period (e+	f+g+h)		\$0
j.	Difference between total income and total	expenses (d-i)		\$0
k.	List the total amount of all postpetition de	bts that are past due		\$0
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes 🔿 No 💿	
m.	If yes, have you made all Domestic Suppo	ort Obligation payments?	Yes No No N/A	A 💿
\$\$ U.S. thr being some series of the series	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States Trough the bankruptcy system, including ting prosecuted in good faith. This informated to perform the trustee's or examinate of the protection of the purposes. For a discussion ecutive Office for United States Trustee scords." See 71 Fed. Reg. 59,818 et seq. ww.justice.gov/ust/eo/rules_regulations/inversion of your bankruptcy case or other the cumentation are true and correct tate.	s Trustee will use this informaticustee will also use this informaticus the likelihood of a plan of reorge mation may be disclosed to a baner's duties or to the appropriate the indicates a violation or potent of the types of routine discloses systems of records notice, US (Oct. 11, 2006). A copy of the index.htm. Failure to provide the action by the United States Tenat the foregoing Monthly (Indicates the indicates the i	on of this information on to calculate statutor tion to evaluate a chap anization being confirmation being confirmation trustee or exected federal, state, local, rential violation of lawares that may be made ST-001, "Bankruptcy Conotice may be obtained is information could resulted. 11 U.S.C. § 11	ry fee assessments under 28 ter 11 debtor's progress med and whether the case is aminer when the information egulatory, tribal, or foreign. Other disclosures may be e, you may consult the Case Files and Associated ed at the following link: http://esult in the dismissal or 12(b)(4)(F).
				
Ed	ward Borkowski	Ed	ward Borkowski	
Sign	nature of Responsible Party	Prin	ted Name of Responsible Part	у
Ch	ief Financial Officer	3/2	1/2024	
Titl	e	Date		

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PURDUE PHARMACEUTICAL PRODUCTS Case No. 19-23660 L.P. § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 3 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Main Document

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$315	\$0
d.	Cash balance end of month (a+b-c)	\$-315	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$315	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g. h	Postpetition taxes payable Postpetition taxes payable	\$0	
h.	Postpetition taxes payable Postpetition taxes past due	\$0	
1.	•		
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Main Document

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

because the form does not accept Case No. 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not

PH/	ARMACEUTIC	AL PRODUCTS	L.P. blank responses. Therefore, the i be relied upon for any purpose or				
Par	t 5: Profession	al Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's pro	fessional fees & exp	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Bre	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's pro	fessional fees & exp	enses (nonbankruptcy) Aggregate Tota	1 \$0	\$0	\$0	\$0
	Itemized Bre	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profess	sional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Postpetiti	on Taxes			Current Mont	h Cu	mulative
a.	-		ed (local, state, and federal)			<u>\$0</u>	\$0
b.	-	-	local, state, and federal)			\$0	\$0
c.	-	nployer payroll ta				<u>\$0</u>	\$0
d.	-	nployer payroll ta	xes paid			<u>\$0</u>	\$0
e.		operty taxes paid				<u>\$0</u>	\$0
f.	•		(local, state, and federal)			<u>\$0</u>	\$0
g.	Postpetition of	her taxes paid (lo	cal, state, and federal)	_			\$0
Par	t 7: Questionn	aire - During thi	s reporting period:				
a.	Were any payn	nents made on pro	epetition debt? (if yes, see Instruc	tions) Ye	es O No 💿		
b.		nents made outsic pproval? (if yes,	le the ordinary course of business see Instructions)	Ye	es O No •		
c.	Were any payn	nents made to or	on behalf of insiders?	Ye	es O No 💿		
d.	Are you curren	t on postpetition	tax return filings?	Ye	es O No 💿		
e.	Are you curren	t on postpetition	estimated tax payments?	Ye	es O No 💿		
f.	Were all trust f	und taxes remitte	d on a current basis?	Ye	es O No 💿		
g.	Was there any (if yes, see Inst		owing, other than trade credit?	Ye	es O No •		
h.	Were all paymethe court?	ents made to or o	n behalf of professionals approved	l by Ye	es O No O I	N/A 💿	
i.	Do you have:	Worker's	compensation insurance?	Ye	es O No 💿		
		If ye	s, are your premiums current?	Ye	es O No O I	N/A (if no, see	ee Instructions)
		Casualty/	property insurance?	Ye	es O No 💿		
		If ye	s, are your premiums current?	Ye	es O No O I	N/A (if no, s	ee Instructions)
		General l	iability insurance?	Ye	es O No •		
		If ye	s, are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
j.	Has a plan of r	eorganization bee	n filed with the court?	Ye	es O No 💿		

DocuSign Enveloped 3:649049161-3925-45687-D7H7B7d403/25/241008 Entered 03/25/2409:57:07 Main Document for each debtor entity. As $\sqrt{16}$ to respect to questions in Parts 2 to 8 reflections Debtor's Name PURDUE Case No. 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n PHARMACEUTICAL PRODUCTS L.P. e relied upon for any purpose or to inform any decision or action whatsoever No (• Has a disclosure statement been filed with the court? Yes (Are you current with quarterly U.S. Trustee fees as Yes (No (• set forth under 28 U.S.C. § 1930? Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. Gross income from all other sources \$0 c. Total income in the reporting period (a+b+c) \$0 d. e. Payroll deductions \$0 f. Self-employment related expenses \$0 Living expenses \$0 g. All other expenses \$0 h. i. Total expenses in the reporting period (e+f+g+h) \$0 Difference between total income and total expenses (d-i) \$0 j. List the total amount of all postpetition debts that are past due \$0 k. Yes (No (1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes (No (N/A (If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Edward Borkowski	Edward Borkowski
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	3/21/2024
Title	Date

UNITED STATES BANKRUPTCY COURT

	STRICT OF <u>NEW YORK</u> DIVISION
In Re. PURDUE NEUROSCIENCE COMPANY	\$ Case No. <u>19-23661</u>
Debtor(s)	§
Monthly Operating Report	Chapter 11
Reporting Period Ended: 02/29/2024	Petition Date: <u>09/15/2019</u>
Months Pending: 54	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis (Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of date of order for relief): <u>0</u>
Supporting Documentation (check all that are attached): (For jointly administered debtors, any required schedules must be) Statement of cash receipts and disbursements Balance sheet containing the summary and detail of Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the Description of the assets sold or transferred and the	the assets, liabilities and equity (net worth) or deficit reporting period
Eli J. Vonnegut Signature of Responsible Party 3/21/2024	Eli J. Vonnegut Printed Name of Responsible Party
Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Main Document

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Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$196,528	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$196,528	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.		<u> </u>	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumuluit
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	78		

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Par	t 5: Profes	sional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's	s professional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemizea	l Breakdown by Firm					
	F	irm Name	Role				
	i			\$0	\$0	\$0	\$(
	ii			\$0	\$0	\$0	\$(
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's	s professional fees & expe	enses (nonbankruptcy) Aggregate Total	<i>al</i> \$0	\$0	\$0	\$
	Itemized	l Breakdown by Firm					
	F	irm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pro	ofessional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Postpe	etition Taxes			Current Mont	h Cu	mulative
0	Postpatițio	n income toyes econo	ed (local, state, and federal)			\$0	\$
a. b.	-		local, state, and federal)			\$0 \$0	4
о. с.	-	n employer payroll ta		_		\$0 \$0	<u> </u>
d.	-	n employer payroll ta		_		\$0	\$
e.	-	n property taxes paid	1			\$0	 \$
f.	Postpetitio	n other taxes accrued	(local, state, and federal)	_		\$0	\$
g.	Postpetitio	n other taxes paid (loc	cal, state, and federal)	_		\$0	\$
Par	t 7: Questi	onnaire - During this	reporting period:				
a.	Were any p	payments made on pre	petition debt? (if yes, see Instruc	ctions) Ye	s O No •		
b.		payments made outsid art approval? (if yes,	e the ordinary course of business see Instructions)	Ye	s No 💿		
c.	Were any p	payments made to or o	on behalf of insiders?	Ye	s O No 💿		
d.	Are you cu	rrent on postpetition t	ax return filings?	Ye	s O No 💿		
e.	Are you cu	rrent on postpetition e	estimated tax payments?	Ye	s O No 💿		
f.		ust fund taxes remitted		Ye	s O No 💿		
g.	(if yes, see	Instructions)	wing, other than trade credit?		s No •		
h.	Were all pathe court?		behalf of professionals approved	d by Ye	s No O I	N/A •	
i.	Do you hav		compensation insurance?		s O No •	_	
		•	s, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions
		• •	property insurance?		s No •		
		•	s, are your premiums current?			$N/A \odot (if no, so)$	ee Instructions
		General li	ability in armon as ?	Ve	s No 💿		
			ability insurance? s, are your premiums current?			N/A (if no, se	T

ocuSig	n Envalor-2364594964-3925-4576268-D7	THE 1405/125/24tions Entered been advised by the U.S. Truster's office not to fill for each debtor entry Qs 80 Q resucces to	occause it excludes intercompany 103/25/24009:57 out Parts 2 to 8 of the MOR form	Main Document		
De	btor's Name PURDUE	default answers and values that may be inaccurate	because the form does not accept Case	e No. 19-23661		
NE	UROSCIENCE COMPANY	blank responses. Therefore, the information in Parl be relied upon for any purpose or to inform any dec				
k.	Has a disclosure statement been filed with	the court?	Yes O No •			
1.	Are you current with quarterly U.S. Truste set forth under 28 U.S.C. § 1930?	e fees as	Yes O No •			
Pa	art 8: Individual Chapter 11 Debtors (Only	y)				
a.	Gross income (receipts) from salary and w	rages		\$0		
b.	Gross income (receipts) from self-employe			\$ 0		
c.	Gross income from all other sources			<u>\$0</u>		
d.	Total income in the reporting period (a+b-	-c)		\$0		
e.	Payroll deductions			<u>\$0</u>		
f.	Self-employment related expenses			\$ 0		
g.	Living expenses			\$ 0		
h.	All other expenses					
i.	Total expenses in the reporting period (e+:	f+g+h)		\$0		
j.	Difference between total income and total	expenses (d-i)		\$0		
k.	List the total amount of all postpetition de	bts that are past due		\$0		
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes O No •			
m.	70 1 1175 1 0	rt Obligation payments?	Yes O No N/A	•		
§§ U th be is la m Ex Re	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).					
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Edward Borkowski						

Printed Name of Responsible Party

3/21/2024

Date

Signature of Responsible Party

Chief Financial Officer

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. NAYATT COVE LIFESCIENCE INC. Case No. 19-23662 § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

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Debtor's Name NAYATT COVE LIFESCIENCE INC.

DocuSign Envelope 13: 6450496A-392E-4E-62687-D7+198714405/25/24tions in Part 1.d. is inaccurate because it excludes intercompany to provide the material of the model of the m blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u></u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g. h	Postpetition taxes payable	\$0	
h.	• • •	<u></u>	
i.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	82		

DocuSign Envelope-13:CA50496A-392E-4E-6-3637-D7 FIEO 03/25/24 tions Entered 03/25/24 pogs 57 been advised by the 1-S. Truster's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity 03 to 03 restances in Parts 1.d. and Parts 2 to 8 reflect death answers and values that may always that was a constance of the MOR form for each debtor entity 03 to 03 restances to 10 restances t

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever

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LIFESCIENCE INC.

LII LSC	de rened upon for any		be refled upon for any purpose or to	inform any decision or act	on wnatsoever.		
Part 5:	Pro	fessional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) Aggregate Total		\$0	\$0	\$0	\$0	
Ite		ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
h	Dah	tou's mustassional foos & ave	angas (nanhanlamentari) A agus ata Tatal	60	¢0	0.9	40

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expe	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and exp	penses (debtor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instru	ections) Yes 🔿	No 💿
b.	Were any payments made outside the ordinary course of busines without court approval? (if yes, see Instructions)	s Yes 🔿	No •
c.	Were any payments made to or on behalf of insiders?	Yes 🔿	No 💿
d.	Are you current on postpetition tax return filings?	Yes 🔿	No 💿
e.	Are you current on postpetition estimated tax payments?	Yes \bigcirc	No 💿
f.	Were all trust fund taxes remitted on a current basis?	Yes 🔿	No 💿
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes 🔿	No •
h.	Were all payments made to or on behalf of professionals approve the court?	ed by Yes 🔿	No O N/A •
i.	Do you have: Worker's compensation insurance?	Yes 🔿	No 💿
	If yes, are your premiums current?	Yes 🔘	No N/A (if no, see Instructions)
	Casualty/property insurance?	Yes 🔘	No 💿
	If yes, are your premiums current?	Yes 🔿	No N/A (• (if no, see Instructions)
	General liability insurance?	Yes 🔿	No 💿
	If yes, are your premiums current?	Yes 🔿	No N/A (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes 🔿	No 💿

uSign	Enveloped 3:6450496A-392E-4EF62687-D	in Part I.d. is inaccurate be presented by the U.S. Trustee's office not to fill of or each debtor entity. Qs 844. O reduced to questions and the presented by the U.S. Trustee's office not to fill of the presented by the U.S. Trustee's office and the U.S.	cause it excludes intercompany 03/25/24D00 5v7 ut Parts 2 to 8 of the MOR form uestions in Parts 2 to 8 reflect	:07 Main Document
	tor's Name NAYATT COVE	default answers and values that may be inaccurate be blank responses. Therefore, the information in Parts	ecause the form does not accept	Case No. 19-23662
LIF	ESCIENCE INC.	be relied upon for any purpose or to inform any decis		
k.	Has a disclosure statement been filed with	the court?	Yes O No •	
1.	Are you current with quarterly U.S. Trustoset forth under 28 U.S.C. § 1930?	ee fees as	Yes O No •	
	set forth dider 20 c.s.c. § 1750.			
Par	rt 8: Individual Chapter 11 Debtors (Onl	ly)		
a.	Gross income (receipts) from salary and v	vages		\$0
b.	Gross income (receipts) from self-employ			\$0
c.	Gross income from all other sources			\$0
d.	Total income in the reporting period (a+b	+c)		\$0
e.	Payroll deductions			\$0
f.	Self-employment related expenses			\$0
g.	Living expenses			<u>\$0</u>
h.	All other expenses			\$0
i.	Total expenses in the reporting period (e+	-f+g+h)		\$0
j.	Difference between total income and total	-		\$0
k.	List the total amount of all postpetition de	ebts that are past due		\$0
1.	Are you required to pay any Domestic Su U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes O No O	
m.	If yes, have you made all Domestic Support	ort Obligation payments?	Yes O No O N	//A ●
		Privacy Act Statement		
\$\$ U.S. threbei is r law ma Ex Rewww.com	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United States E.C. § 1930(a)(6). The United States Tough the bankruptcy system, including ng prosecuted in good faith. This informeded to perform the trustee's or example enforcement agency when the informate for routine purposes. For a discussion ecutive Office for United States Trusted cords." See 71 Fed. Reg. 59,818 et sequiv.justice.gov/ust/eo/rules_regulations/nversion of your bankruptcy case or other true and correct contents.	es Trustee will use this information rustee will also use this information the likelihood of a plan of reorgar rmation may be disclosed to a bandiner's duties or to the appropriate faction indicates a violation or potent on of the types of routine disclosure's systems of records notice, UST. (Oct. 11, 2006). A copy of the noting index.htm. Failure to provide this are action by the United States Trustatt the foregoing Monthly Ophhat Monthly Monthly Ophhat Monthly Monthly Monthly Mo	n to calculate statute on to evaluate a chanization being confi- kruptcy trustee or effederal, state, local, atial violation of law res that may be made 2-001, "Bankruptcy otice may be obtain information could stee. 11 U.S.C. § 1	ory fee assessments under 28 pter 11 debtor's progress armed and whether the case is examiner when the information regulatory, tribal, or foreign w. Other disclosures may be de, you may consult the Case Files and Associated and at the following link: http://result in the dismissal or 112(b)(4)(F).
<u>cst</u>	au.			
Ed	ward Borkowski	Edwa	ard Borkowski	
Sign	nature of Responsible Party	Printed	d Name of Responsible Pa	urty

3/21/2024

Date

Chief Financial Officer

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. BUTTON LAND L.P. Case No. 19-23663 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

DocuSign Envelope 13:649-\$164-39E-4E-6268 -D7 | 12-445-25/24 tions | n Part 1.d. is inaccurate because it excludes intercompany to 10 peen advised by the 1.5. Truster's office and to fill out Parts 2 to 8 of the MOR form for default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23663

Main Document

	be relied upon for any purpose or to inform any decision	or action whatsoever.	
Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0)
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)		\$0
d.	Cash balance end of month (a+b-c)	\$0)
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0)
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$()
c.	Inventory (Book • Market Other (attach explanation))	\$(-)
d	Total current assets	\$(-)
e.	Total assets		-)
f.	Postpetition payables (excluding taxes)		-)
g.	Postpetition payables past due (excluding taxes)	\$(-)
h.	Postpetition taxes payable	\$(-
i.	Postpetition taxes past due	\$(-
j.	Total postpetition debt (f+h)	\$(-
k.	Prepetition secured debt	\$0	-
l.	Prepetition priority debt	\$(-
	Prepetition unsecured debt	\$(-
m.			-
n.	Total liabilities (debt) (j+k+l+m)	\$0	_
0.	Ending equity/net worth (e-n)	\$0	<u>) </u>
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	**	
L	course of business Total payments to third parties incident to assets being sold/transferred	\$0	90
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ.	Φ0
	course of business (a-b)	\$0	
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0) -
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0) -
c.	Gross profit (a-b)	\$0)
d.	Selling expenses		<u>)</u>
e.	General and administrative expenses	\$0	-
f.	Other expenses	\$0	-
g.	Depreciation and/or amortization (not included in 4b)	\$0)
h.	Interest	\$0	-
i.	Taxes (local, state, and federal)	\$0	-
j.	Reorganization items	\$0	_
k.	Profit (loss)	\$0	

DocuSign Envelope 13: 6450496A-392E-4E-6-8657-D7 1987 14 105/25/24 tions Enteredro 3/25/24 D 199-5 To the advised by the U.S. Trustee's office and to fill out Parts 2 to 8 of the MOR form for each debtor entiry G 8 c/l. 10 Trestee's office and to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

Main Document

Debtor's Name BUTTON LAND L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

ъ	, <u>-</u> -		be reflect upon for any purpose or to i				
Par	t 5: Prof	essional Fees and Expens	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm				1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	mulative
a.	Postpetit	ion income taxes accrued (local, state, and federal)			\$0	\$0
b.	_	ion income taxes paid (loca		_		\$0	\$0
c.	-	ion employer payroll taxes		_		\$0	\$0
d.	Postpetit	ion employer payroll taxes	paid			\$0	\$0
e.	Postpetit	ion property taxes paid		<u> </u>		\$0	\$0
f.	Postpetit	ion other taxes accrued (loc	cal, state, and federal)	_		\$0	\$0
g.	Postpetit	ion other taxes paid (local,	state, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Ques	tionnaire - During this re	porting period:				
a.	Were any	payments made on prepet	ition debt? (if yes, see Instructio	ns) Ye	es O No 💿		
b.		y payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	s O No •		
c.	Were any	payments made to or on b	ehalf of insiders?	Ye	es O No •		
d.	Are you	current on postpetition tax	return filings?	Ye	es O No •		
e.	Are you	current on postpetition estin	mated tax payments?	Ye	es No •		
f.		trust fund taxes remitted or			s No O		
g.		e any postpetition borrowing ee Instructions)	ig, other than trade credit?	Ye	s No •		
h.	Were all the court		half of professionals approved by	y Ye	es No O 1	N/A 💿	
i.	Do you h		npensation insurance?		s No •	_	
		•	re your premiums current?			$V/A \odot (if no, so)$	ee Instructions)
		• • •	perty insurance?		es O No •	- III	
		•	re your premiums current?			N/A (if no, so	ee Instructions)
			lity insurance?		es No 💿	NI/A @ //S	Tuestan (*
:	Harry	•	re your premiums current?			N/A (if no, see	ee instructions)
j.	Has a pla	n of reorganization been fi	ied with the court?	Ye	s No 💿		

Sign	1 Env 19-23-649- 5111 - 3925-456-2687-D	741124455/25/24tions Entered been advised by the L.S. Truster's office not to fi for each debtor entity Qs & Oresh 20 to	103/25/24 09 57:07 Main Document of our string in Parts 2 to 8 of the MOR form
Deb	otor's Name BUTTON LAND L.P.	default answers and values that may be inaccurate blank responses. Therefore, the information in Pa	the because the form does not accept arts 1.d. and Parts 2 to 8 should not Case No. 19-23663
		be relied upon for any purpose or to inform any de	ecision or action whatsoever.
k.	Has a disclosure statement been filed with	the court?	Yes O No •
1.	Are you current with quarterly U.S. Trusto set forth under 28 U.S.C. § 1930?	ee fees as	Yes O No •
Pai	rt 8: Individual Chapter 11 Debtors (Onl	ly)	
a.	Gross income (receipts) from salary and v	vages	\$0
b.	Gross income (receipts) from self-employ	ment	\$0
c.	Gross income from all other sources		\$0
d.	Total income in the reporting period (a+b	+c)	\$0
e.	Payroll deductions		\$0
f.	Self-employment related expenses		
g.	Living expenses		
h.	All other expenses		\$0
i.	Total expenses in the reporting period (e+	-f+g+h)	\$0
j.	Difference between total income and total	l expenses (d-i)	\$0
k.	List the total amount of all postpetition de	ebts that are past due	
1.	Are you required to pay any Domestic Su U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes O No •
m.	If yes, have you made all Domestic Support	ort Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being some series of the series	704, 1106, and 1107. The United States To S.C. § 1930(a)(6). The United States To ough the bankruptcy system, including ang prosecuted in good faith. This information heeded to perform the trustee's or examinated for routine purposes. For a discussion ecutive Office for United States Trusted cords." See 71 Fed. Reg. 59,818 et sequiv.justice.gov/ust/eo/rules_regulations/niversion of your bankruptcy case or other true and correct cumentation are true and correct	es Trustee will use this informaticular rustee will also use this informaticular the likelihood of a plan of reorgemation may be disclosed to a basiner's duties or to the appropriate ation indicates a violation or pot on of the types of routine disclose's systems of records notice, US. (Oct. 11, 2006). A copy of the findex.htm. Failure to provide the action by the United States That the foregoing Monthly (hat the foregoing Monthly (ion of this information is mandatory under 11 U.S ion to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information of federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated a notice may be obtained at the following link: http. his information could result in the dismissal or
est	tate.		
Ed	ward Borkowski	Ed	ward Borkowski
Sign	nature of Responsible Party	Prin	nted Name of Responsible Party
Ch	ief Financial Officer	3/2	21/2024
Titl	e	Date	e

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. PAUL LAND INC. Case No. 19-23664 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Main Document

Case No. 19-23664

Debtor's Name PAUL LAND INC.

for each debtor entily. Gs 900 to response to questions in Parts 2 to 8 of the MOR for because the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no

be relied upon for any purpose or to inform any decision or action whatsoever Part 1: Cash Receipts and Disbursements Cumulative **Current Month** Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. Prepetition secured debt \$0 k. \$0 Prepetition priority debt 1. \$0 Prepetition unsecured debt m. \$0 Total liabilities (debt) (j+k+l+m) n. \$0 Ending equity/net worth (e-n) o. **Current Month** Cumulative Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) Cumulative **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses \$0 Depreciation and/or amortization (not included in 4b) g. \$0 h. Interest \$0 Taxes (local, state, and federal) i. Reorganization items \$0 į.

\$0

\$0

Profit (loss)

k.

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Debtor's Name PAUL LAND INC.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pa	rt 5: Prof	Tessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (b	oankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (n	nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Pa	rt 6: Post	petition Taxes			Current Mont	h Cu	mulative
a.	Postnetit	ion income taxes accrued (loc	eal state and federal)			\$0	\$0
b.	-	ion income taxes paid (local,		_		\$0	\$0
c.	-	ion employer payroll taxes ac		_		\$0 \$0	\$0
d.	-	ion employer payroll taxes pa		_		\$0	\$0
e.	-	ion property taxes paid		_		\$0	\$0
f.	-	ion other taxes accrued (local	, state, and federal)			\$0	\$0
g.	Postpetit	ion other taxes paid (local, sta	ate, and federal)	_		\$0	\$0
Pa	rt 7: Ques	tionnaire - During this repo	rting period:				
a.	Were any	y payments made on prepetition	on debt? (if yes, see Instruction	ns) Ye	es No 💿		
b.	Were any	y payments made outside the court approval? (if yes, see In	ordinary course of business		es O No •		
c.		y payments made to or on beh		Ye	s No 💿		
d.	Are you	current on postpetition tax ret	urn filings?	Ye	es O No 💿		
e.	•	current on postpetition estima	-	Ye	es No (•		
f.	Were all	trust fund taxes remitted on a	current basis?	Ye	es No 💿		
g.		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	es O No 💿		
h.	Were all the court		lf of professionals approved by	y Ye	es O No O	N/A •	
i.	Do you h	ave: Worker's compo	ensation insurance?	Ye	es O No 💿		
		If yes, are y	your premiums current?	Ye	es O No O	N/A (if no, s	ee Instructions)
		Casualty/proper	rty insurance?	Ye	es O No 💿		
		If yes, are y	your premiums current?	Ye	es O No O	N/A (if no, s	ee Instructions)
		General liability	y insurance?	Ye	es O No •		
		If yes, are y	your premiums current?	Ye	es O No O	N/A • (if no, so	ee Instructions)
j.	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

Sign	n Env 19 -23645-3111-3925-456268	7-D74-DB70403/25/24:tions Entered been advised by the U.S. Trustee's office not to for each debtor entire. 9s 92 Ores 20	ate because it excludes intercompany 2003/25/24P09:57 101 out Parts 2 to 8 of the MOR form 10 questions in Parts 2 to 8 reflect
Deb	otor's Name PAUL LAND INC.	default answers and values that may be inaccurblank responses. Therefore, the information in	Parts 1.d. and Parts 2 to 8 should not
		be relied upon for any purpose or to inform any	decision or action whatsoever.
k.	Has a disclosure statement been filed w	ith the court?	Yes O No •
1.	Are you current with quarterly U.S. Truset forth under 28 U.S.C. § 1930?	istee fees as	Yes ○ No •
Pai	rt 8: Individual Chapter 11 Debtors (C	Only)	
a.	Gross income (receipts) from salary an	d wages	\$0
b.	Gross income (receipts) from self-emp	loyment	\$0
c.	Gross income from all other sources		\$0
d.	Total income in the reporting period (a	+b+c)	\$0
e.	Payroll deductions		
f.	Self-employment related expenses		
g.	Living expenses		
h.	All other expenses		
i.	Total expenses in the reporting period	(e+f+g+h)	\$0
j.	Difference between total income and to	otal expenses (d-i)	\$0
k.	List the total amount of all postpetition	debts that are past due	\$0
1.	Are you required to pay any Domestic U.S.C § 101(14A)?	Support Obligations as defined by 1	1 Yes No •
m.	If yes, have you made all Domestic Sup	pport Obligation payments?	Yes O No O N/A •
§§ U.S thr being the law market Ex Re wy con	704, 1106, and 1107. The United States S.C. § 1930(a)(6). The United States rough the bankruptcy system, includiring prosecuted in good faith. This infereded to perform the trustee's or exact wenforcement agency when the informate for routine purposes. For a discussive cutive Office for United States Trustecords." See 71 Fed. Reg. 59,818 et sew.justice.gov/ust/eo/rules_regulation.	ates Trustee will use this information Trustee will also use this information the likelihood of a plan of reorformation may be disclosed to a laminer's duties or to the appropriation indicates a violation or position of the types of routine disclostee's systems of records notice, Useq. (Oct. 11, 2006). A copy of the ins/index.htm. Failure to provide other action by the United States of the control of the systems of the united States of the control of t	sion of this information is mandatory under 11 U.S ation to calculate statutory fee assessments under 28 ation to evaluate a chapter 11 debtor's progress rganization being confirmed and whether the case is bankruptcy trustee or examiner when the information ate federal, state, local, regulatory, tribal, or foreign obtential violation of law. Other disclosures may be obsures that may be made, you may consult the UST-001, "Bankruptcy Case Files and Associated the notice may be obtained at the following link: http this information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F). Operating Report and its supporting
<u>do</u>			orized to sign this report on behalf of the
Ed	ward Borkowski	E	dward Borkowski
	nature of Responsible Party		rinted Name of Responsible Party
_	nief Financial Officer		/21/2024
— Titl			ate

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. QUIDNICK LAND L.P. Case No. 19-23665 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Petition Date: 09/15/2019 Reporting Period Ended: 02/29/2024 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

\$0

DocuSign Enveloped 3:6490496A-392E-4E-6268 -D7HTB-04045/25/24-4tions Entered to 10 march 1.d. is inaccurate because it excludes intercompany in the company Main Document for each debtor entity. Qs 94, to freshow to questions in Parts 2 to 8 of the MOR for se the form does not acc Debtor's Name QUIDNICK LAND L.P. Case No. 19-23665 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever Part 1: Cash Receipts and Disbursements **Current Month** Cumulative Cash balance beginning of month \$0 a. \$0 \$0 Total receipts (net of transfers between accounts) b. Total disbursements (net of transfers between accounts) \$0 \$0 c. Cash balance end of month (a+b-c) \$0 d. Disbursements made by third party for the benefit of the estate \$0 \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (•) Market Other (attach explanation)) \$0 c. d Total current assets \$0 Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. \$0 Prepetition priority debt 1. \$0 Prepetition unsecured debt m. \$0 Total liabilities (debt) (j+k+l+m) n.

Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$0	
e. General and administrative expenses	\$0	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$0	\$

Ending equity/net worth (e-n)

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blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23665

Main Document

Debtor's Name QUIDNICK LAND L.P.

Part 5:	Pro	fessional Fees and Exp	penses				
				Approved	Approved	Paid Current	Paid
				Current Month	Cumulative	Month	Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) Aggregate Total		\$0	\$0	\$0	\$0	
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0

Pa	rt 6: Postpetition Taxes	Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b.	Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c.	Postpetition employer payroll taxes accrued	\$0	\$0
d.	Postpetition employer payroll taxes paid	\$0	\$0
e.	Postpetition property taxes paid	\$0	\$0
f.	Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g.	Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)			No •
b.	J 1 J	ade outside the ordinary course of business? (if yes, see Instructions)	Yes 🔿	No (•)
с.	Were any payments m	ade to or on behalf of insiders?	Yes 🔘	No •
d.	Are you current on pos	stpetition tax return filings?	Yes 🔘	No 💿
e.	Are you current on pos	stpetition estimated tax payments?	Yes 🔘	No 💿
f.	Were all trust fund tax	es remitted on a current basis?	Yes 🔘	No 💿
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)			No •
h.	Were all payments mathe court?	de to or on behalf of professionals approved by	Yes 🔿	No O N/A •
i.	Do you have:	Worker's compensation insurance?	Yes 🔘	No 💿
		If yes, are your premiums current?	Yes 🔘	No ○ N/A (if no, see Instructions)
	Casualty/property insurance? If yes, are your premiums current? General liability insurance?		Yes 🔿	No 💿
			Yes 🔘	No N/A (if no, see Instructions)
			Yes 🔘	No 💿
		If yes, are your premiums current?	Yes 🔘	No ○ N/A (•) (if no, see Instructions)
j.	Has a plan of reorganiz	zation been filed with the court?	Yes 🔘	No 💿

cuSign Env qlg-23 649-5111-3925-456268	D711B714045/25/24tions in Part 1.d. is inaccurbeen advised by the 1.s. Trustee's office not for each debtor entire Qs 96 0 respectively.	urate because it excludes intercompany edi 03/25/24P09:57 io fill out Parts 2 to 8 of the MOR form of the control of the property of the MOR form of the control of the property of the MOR form of the control of the property of the MOR form of the control of the property of the MOR form of the property of the property of the MOR form of the property of the property of the MOR form of the property of the
Debtor's Name QUIDNICK LAND L.P.	default answers and values that may be inacct blank responses. Therefore, the information in	curate because the form does not accept Case No. 19-23665
	be relied upon for any purpose or to inform any	
k. Has a disclosure statement been filed wi	th the court?	Yes ○ No •
1. Are you current with quarterly U.S. Trus	stee fees as	Yes O No •
set forth under 28 U.S.C. § 1930?		
D (0.1.11.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		
Part 8: Individual Chapter 11 Debtors (O	nly)	
a. Gross income (receipts) from salary and	wages	\$0
b. Gross income (receipts) from self-emplo	pyment	\$0
c. Gross income from all other sources		\$0
d. Total income in the reporting period (a+	-b+c)	\$0
e. Payroll deductions		\$0
f. Self-employment related expenses		\$0
g. Living expenses		\$0
h. All other expenses		\$0
i. Total expenses in the reporting period (e	e+f+g+h)	\$0
j. Difference between total income and tot	tal expenses (d-i)	\$0
k. List the total amount of all postpetition of	debts that are past due	<u>\$0</u>
1. Are you required to pay any Domestic S U.S.C § 101(14A)?	Support Obligations as defined by	11 Yes O No •
m. If yes, have you made all Domestic Sup	port Obligation payments?	Yes O No N/A •
§§ 704, 1106, and 1107. The United States U.S.C. § 1930(a)(6). The United States of through the bankruptcy system, including being prosecuted in good faith. This information is needed to perform the trustee's or example example example. For a discussion of the example of the	tes Trustee will use this information and the likelihood of a plan of reoportation may be disclosed to a miner's duties or to the appropriation indicates a violation or pion of the types of routine disclose's systems of records notice, Uq. (Oct. 11, 2006). A copy of the s/index.htm. Failure to provide ther action by the United States	vision of this information is mandatory under 11 U.S nation to calculate statutory fee assessments under 2 mation to evaluate a chapter 11 debtor's progress organization being confirmed and whether the case is bankruptcy trustee or examiner when the informaticate federal, state, local, regulatory, tribal, or foreign potential violation of law. Other disclosures may be also use that may be made, you may consult the UST-001, "Bankruptcy Case Files and Associated the notice may be obtained at the following link: https://example.com/progress
23.11.11		
Edward Borkowski	E	Edward Borkowski
Signature of Responsible Party	 P	Printed Name of Responsible Party
Chief Financial Officer		3/21/2024
Title		Date

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. RHODES ASSOCIATES L.P. Case No. 19-23666 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

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Debtor's Name RHODES ASSOCIATES L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23666

Main Document

	be relied upon for any purpose or to inform any decision	or action whatsoever.	
Pai	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0)
b.	Total receipts (net of transfers between accounts)		\$0
c.	Total disbursements (net of transfers between accounts)		\$0
d.	Cash balance end of month (a+b-c)	\$0)
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0)
b.	Accounts receivable over 90 days outstanding (net of allowance))
c.	Inventory (Book • Market Other (attach explanation))	\$0)
d	Total current assets		-)
e.	Total assets		-)
f.	Postpetition payables (excluding taxes)		-)
g.	Postpetition payables past due (excluding taxes)		-)
h.	Postpetition taxes payable	\$0	-)
i.	Postpetition taxes past due	\$0	_
j.	Total postpetition debt (f+h)	\$0	_
k.	Prepetition secured debt	\$0	_
1.	Prepetition priority debt	\$(-
	Prepetition unsecured debt	\$(-
m.		\$(_
n.	Total liabilities (debt) (j+k+l+m)		-
о.	Ending equity/net worth (e-n)	\$0)
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	90
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	<u> </u>
	course of business (a-b)	Φ	90
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances))
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	<u>)</u>
c.	Gross profit (a-b)	\$0)
d.	Selling expenses	\$0)
e.	General and administrative expenses	\$0	_
f.	Other expenses	\$0	<u>)</u>
g.	Depreciation and/or amortization (not included in 4b)	\$0	<u>)</u>
h.	Interest	\$0	_
i.	Taxes (local, state, and federal)	\$(_
j.	Reorganization items	\$0	_
k.	Profit (loss)	\$0	90

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Debtor's Name RHODES ASSOCIATES L.P.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses ((bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses ((nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	mulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$(
b.		ion income taxes paid (local,		_		\$0	\$0
c.	Postpetit	tion employer payroll taxes a	ccrued	_		\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	-	ion other taxes accrued (loca		_		<u>\$0</u>	\$0
g.	Postpetit	tion other taxes paid (local, st	tate, and federal)	_			\$0
Par	t 7: Ques	stionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s O No •		
c.	Were any	y payments made to or on bel	half of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax re	turn filings?	Ye	s O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on			s O No •		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	s No •		
h.	Were all the court		alf of professionals approved b	y Ye	s O No O 1	N/A 💿	
i.	Do you l		pensation insurance?	Ye	s O No •		
		•	your premiums current?			N/A (if no, se	ee Instructions)
		Casualty/prope	•		s O No •		
		•	your premiums current?			N/A (if no, se	ee Instructions)
		General liabili			s No O	T/A 60 (15	T
	**	•	your premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	nn of reorganization been file	d with the court?	Ye	s No 💿		

DocuSign Enveloped 3:649049161-3925-45687-D7H7B7d403/25/241008 Entered 03/25/2409:57:07 Main Document or each debtor en my QAs is QO the repure Qo questions in Parts 2 to 8 refle Debtor's Name RHODES ASSOCIATES L.P. Case No. 19-23666 plank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n e relied upon for any purpose or to inform any decision or action whatsoever No (• Has a disclosure statement been filed with the court? Yes (Are you current with quarterly U.S. Trustee fees as Yes (No (• set forth under 28 U.S.C. § 1930? Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. \$0 Total income in the reporting period (a+b+c)d. Payroll deductions \$0 e. f. Self-employment related expenses \$0 \$0 Living expenses g. \$0 h. All other expenses Total expenses in the reporting period (e+f+g+h) \$0 i. Difference between total income and total expenses (d-i) \$0 j. List the total amount of all postpetition debts that are past due \$0 k. Yes (No (1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes (No (N/A (If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Edward Borkowski Edward Borkowski Signature of Responsible Party Printed Name of Responsible Party Chief Financial Officer 3/21/2024

Date

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. RHODES PHARMACEUTICALS L.P. Case No. 19-23667 § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): 70 **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

DocuSign Envelope 13: 6450496A-392F-4F-62687-D7+108714-03/125/24-tions Entereduced it excludes intercompany to the policy of the MOR form for each debtor en m.Qs.k.02th.04spt.20 questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

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Debtor's Name RHODES PHARMACEUTICALS L.P. blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$7,154,706	\$0
c.	Total disbursements (net of transfers between accounts)	\$3,976,040	\$0
d.	Cash balance end of month (a+b-c)	\$3,178,665	<u> </u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,976,040	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

DocuSign Envelope 13: 0450496A-392E-4E-6-8457-D7 127 1405/25/24 tions for the reductive of the MOR form for each debtor en Oaks 13: Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor en Oaks 13: Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor en Oaks 13: Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor en Oaks 13: Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor en Oaks 13: Trustee's office not possible of the MOR form for each debtor en Oaks 13: Trustee's office not office not parts 2 to 8 of the MOR form for each debtor en Oaks 13: Trustee's office not office not parts 2 to 8 of the MOR form for each debtor en Oaks 13: Trustee's office not offic

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Case No. 19-23667

Debtor's Name RHODES
PHARMACEUTICALS L.P.

PH	ARMACE	UTICALS L.P.	be relied upon for any purpose of	or to inform any decision or act	ion whatsoever.		
Pa	rt 5: Prof	fessional Fees and Exp	penses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & exp	penses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
			·	Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & exp	penses (nonbankruptcy) Aggregate Total	eal \$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	orofessional fees and ex	xpenses (debtor & committees)	\$0	\$0	\$0	\$0
Po	rt 6. Post	petition Taxes			Current Mont	h Cu	mulative
1 a	ito. Tost	petition raxes			Current Mont	n Cu	mulative
a.	Postpetit	tion income taxes accru	ued (local, state, and federal)			<u>\$0</u>	\$0
b.	Postpetit	tion income taxes paid	(local, state, and federal)			\$0	\$0
c.	Postpetit	tion employer payroll ta	axes accrued			<u>\$0</u>	\$0
d.	Postpetit	tion employer payroll ta	axes paid			<u>\$0</u>	\$0
e.	Postpetit	tion property taxes paid	1			<u>\$0</u>	\$0
f.	Postpetit	tion other taxes accrued	d (local, state, and federal)	_			\$0
g.	Postpetit	tion other taxes paid (lo	ocal, state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Ques	stionnaire - During thi	is reporting period:				
a.	Were any	y payments made on pr	repetition debt? (if yes, see Instruc	ctions) Ye	es O No 💿		
b.		y payments made outsic court approval? (if yes,	de the ordinary course of business, see Instructions)	ye Ye	es O No 💿		
c.	Were any	y payments made to or	on behalf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition	tax return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition	estimated tax payments?	Ye	es O No 💿		
f.	Were all	trust fund taxes remitte	ed on a current basis?	Ye	es O No 💿		
g.		re any postpetition borre ee Instructions)	owing, other than trade credit?	Ye	es O No •		
h.	Were all the court		on behalf of professionals approve	d by Ye	es O No O I	N/A 💿	
i.	Do you h	nave: Worker's	s compensation insurance?	Ye	es O No 💿		
		If ye	es, are your premiums current?	Ye	es O No O I	N/A (if no, s	ee Instructions)
		Casualty	/property insurance?	Ye	es O No 💿		
		If ye	es, are your premiums current?	Ye	es O No O I	N/A (if no, s	ee Instructions)
		General 1	liability insurance?	Ye	es O No 💿		
		If ye	es, are your premiums current?	Ye	es O No O I	N/A (if no, se	ee Instructions)
:	Han a ml	n of monaganization bas	on filed with the count?	Va	No O		

Yes O No •

Has a plan of reorganization been filed with the court?

uSign	Enveloped B: 6450496A-392E-4EF6-8457-D	THE 1405/125/24tions Intered been advised by the U.S. Trustee's office not to fill for each debtor en ROAL 04 tho Ispan 20	pecause it excludes intercom 193/25/24D99 out Parts 2 to 8 of the MOR	57:07 Main Document
Deb	tor's Name RHODES	default answers and values that may be inaccurate blank responses. Therefore, the information in Part	because the form does not a	ccept Case No. 19-23667
PH	ARMACEUTICALS L.P.	be relied upon for any purpose or to inform any deci		a not
k.	Has a disclosure statement been filed with	the court?	Yes (No	•
1.	Are you current with quarterly U.S. Truste		Yes (No	
	set forth under 28 U.S.C. § 1930?			
D-	49. I. J. J. J. Ch., 4, 11 D. L. (O. I.			
Pal	rt 8: Individual Chapter 11 Debtors (Onl	y)		
a.	Gross income (receipts) from salary and w	/ages		\$0
b.	Gross income (receipts) from self-employ	ment		\$0
c.	Gross income from all other sources			\$0
d.	Total income in the reporting period (a+b-	+c)		\$0
e.	Payroll deductions			*************************************
f.	Self-employment related expenses			\$0
g.	Living expenses			\$0
h.	All other expenses			*************************************
i.	Total expenses in the reporting period (e+	f+g+h)		\$0
j.	Difference between total income and total	expenses (d-i)		\$0
k.	List the total amount of all postpetition de	bts that are past due		\$0
1.	Are you required to pay any Domestic Sup U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes O No •	
m.	If yes, have you made all Domestic Suppo	ort Obligation payments?	Yes \bigcirc No \bigcirc	N/A (•)
		Privacy Act Statement	t	
\$\$ U.S thr being is a law market Ex Re	U.S.C. § 589b authorizes the collection 704, 1106, and 1107. The United State S.C. § 1930(a)(6). The United States Trough the bankruptcy system, including an prosecuted in good faith. This informeded to perform the trustee's or examinate enforcement agency when the information of the for routine purposes. For a discussion ecutive Office for United States Trustee cords." <i>See</i> 71 Fed. Reg. 59,818 et sequences are provided to your bankruptcy case or other the cords.	s Trustee will use this information ustee will also use this information the likelihood of a plan of reorgamation may be disclosed to a barner's duties or to the appropriate tion indicates a violation or poten of the types of routine disclosur's systems of records notice, UST (Oct. 11, 2006). A copy of the index.htm. Failure to provide this	on to calculate state on to evaluate a control evaluate a control evaluate a control evaluate a control evaluation being control evaluation of the rest that may be rest that may be rest that may be obtained in formation control evaluation of the control evaluation to evaluate a control evalua	atutory fee assessments under 28 chapter 11 debtor's progress onfirmed and whether the case is or examiner when the information cal, regulatory, tribal, or foreign law. Other disclosures may be made, you may consult the tcy Case Files and Associated stained at the following link: http://ould result in the dismissal or
<u>do</u>	leclare under penalty of perjury the cumentation are true and correct sate.			
Ed	ward Borkowski	Edw	ard Borkowski	
Sio	nature of Responsible Party	Printe	ed Name of Responsible	le Party

3/21/2024

Date

Chief Financial Officer

Title

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. RHODES TECHNOLOGIES Case No. 19-23668 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Petition Date: 09/15/2019 Reporting Period Ended: 02/29/2024 Months Pending: 54 Industry Classification: 2 5 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): 140 **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

DocuSign Envelope 13: 6450496A-392E-4E-6-8657-D7+19E714405/25/24tions Enteredrops/25/24D-09-5v7 Deen advised by the U.S. Trustee's office pot to fill out Parts 2 to 8 of the MOR form for each debtor en MOR SUD to 18 page 20 of questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case

Debtor's Name RHODES TECHNOLOGIES

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pai	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$4,645	\$0
c.	Total disbursements (net of transfers between accounts)	\$23,846	\$0
d.	Cash balance end of month (a+b-c)	\$-19,201	_
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$23,846	\$0
	tt 2: Asset and Liability Status tt generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes)	\$0	
g.		<u> </u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	00	фо
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Φ0
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	¢o	
a.	Gross income/sales (net of returns and allowances)	<u>\$0</u> \$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable) Gross profit (a-b)	\$0	
c. d.	Selling expenses	\$0	
		<u> </u>	
e. f.	General and administrative expenses Other expenses	\$0 \$0	
	Depreciation and/or amortization (not included in 4b)	\$0	
g. h	Interest	\$0	
h. i.	Taxes (local, state, and federal)	\$0	
	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
и.	106		ΨΟ

Debtor's Name RHODES TECHNOLOGIES

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blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All _I	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.		tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	I			\$0	\$0
e.	Postpeti	tion property taxes paid				\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		<u>\$0</u>	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ing period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on a c			s O No •		
g.		re any postpetition borrowing, of ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	s No No	√A •	
i.	Do you l	nave: Worker's comper	sation insurance?	Ye	s O No •		
		•	our premiums current?			\sqrt{A} (if no, see	ee Instructions)
		Casualty/property		Ye	s No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s No •		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s No 💿		

DocuSign Enveloped 3:649049161-3925-45687-D7H7B7d403/25/241008 Entered 03/25/2409:57:07 Main Document or each debtor en my QAs is Q8th Q ispan 200 questions in Parts 2 to 8 refle Debtor's Name RHODES TECHNOLOGIES Case No. 19-23668 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should n be relied upon for any purpose or to inform any decision or action whatsoever No (• Has a disclosure statement been filed with the court? Yes (Are you current with quarterly U.S. Trustee fees as Yes (No (• set forth under 28 U.S.C. § 1930? Part 8: Individual Chapter 11 Debtors (Only) Gross income (receipts) from salary and wages \$0 a. \$0 Gross income (receipts) from self-employment b. \$0 Gross income from all other sources c. \$0 Total income in the reporting period (a+b+c)d. Payroll deductions \$0 e. f. Self-employment related expenses \$0 \$0 Living expenses g. \$0 h. All other expenses Total expenses in the reporting period (e+f+g+h) \$0 i. Difference between total income and total expenses (d-i) \$0 j. List the total amount of all postpetition debts that are past due \$0 k. Yes (No (1. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes (No (N/A (If yes, have you made all Domestic Support Obligation payments? **Privacy Act Statement** 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http:// www.justice.gov/ust/eo/rules regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate. Edward Borkowski Edward Borkowski Signature of Responsible Party Printed Name of Responsible Party Chief Financial Officer 3/21/2024

Date

Title

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. UDF LP	\$ \$ \$	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 02/29/2024		Petition Date: <u>09/15/2019</u>
Months Pending: 54		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (currer	nt):	0
Debtor's Full-Time Employees (as of a	date of order for relief):	0
Statement of cash receipts and Balance sheet containing the s Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profet Schedule of payments to insid All bank statements and bank	I disbursements ummary and detail of the assets t or loss statement) essionals	
Eli J. Vonnegut Signature of Responsible Party 3/21/2024		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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DocuSign Envelope 13:649-1316 A-392E-4E-66-268 -D7 HE 0 140 15/25/24 tions Entered 103/25/24 1099-57 to each advised by the U.S. Trustee's office not of the MOR form for each debtor emp. OA. La U. in Part 2 to 8 of the MOR form for each debtor emp.

		be relied upon for any purpose or to inform any decisi	on or action whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month		\$0)
b.	Total receipts (net of transfers between acco	ounts)	\$(_
c.	Total disbursements (net of transfers betwee	\$0		
d.	Cash balance end of month (a+b-c)	\$0		
e.	Disbursements made by third party for the	penefit of the estate	\$(_
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status		Current Month	
	ot generally applicable to Individual Debtors.			
a.	Accounts receivable (total net of allowance		\$0	_
b.	Accounts receivable over 90 days outstandi		\$0	-
c.	•	ner (attach explanation))	\$0	<u>)</u> -
d	Total current assets		\$0	<u>)</u>
e.	Total assets		\$0	<u>)</u>
f.	Postpetition payables (excluding taxes)			<u>)</u>
g.	Postpetition payables past due (excluding ta	ixes)	\$0)
h.	Postpetition taxes payable		\$0	<u>)</u>
i.	Postpetition taxes past due		\$0)
j.	Total postpetition debt (f+h)		\$0)
k.	Prepetition secured debt		\$0)
1.	Prepetition priority debt		\$0	-)
m.	Prepetition unsecured debt			-)
n.	Total liabilities (debt) (j+k+l+m)		\$0	-)
o.	Ending equity/net worth (e-n)		\$0	-
D	(2 A (C))		Comment Manth	Glatina
Pal	rt 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transfe	erred outside the ordinary	0.0	φ0
b.	course of business Total payments to third parties incident to a	ssets being sold/transferred	\$0	90
0.	outside the ordinary course of business	-	\$0	\$0
c.	Net cash proceeds from assets sold/transfer course of business (a-b)	red outside the ordinary	\$0	\$0
	course of business (a-b)		Ψ	90
	rt 4: Income Statement (Statement of Ope or generally applicable to Individual Debtors.		Current Month	Cumulative
a.	Gross income/sales (net of returns and allow		\$0)
b.	Cost of goods sold (inclusive of depreciation		\$0	_
c.	Gross profit (a-b)	, 11	\$0	_
d.	Selling expenses			_)
e.	General and administrative expenses		\$(_
f.	Other expenses		\$0	_
g.	Depreciation and/or amortization (not inclu	ded in 4b)		-)
h.	Interest			-)
i.	Taxes (local, state, and federal)		\$0	_
j.	Reorganization items)
k.	Profit (loss)			\$0
		110		

Debtor's Name

UDF LP

Debtor's Name

UDF LP

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Debtor's Name

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Case No. 19-23669

Par	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses ((bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses ((nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expense	es (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	mulative
a.	Postpetit	ion income taxes accrued (lo	cal, state, and federal)			\$0	\$(
b.		ion income taxes paid (local,		_		\$0	\$0
c.	Postpetit	tion employer payroll taxes a	ccrued	_		\$0	\$0
d.	Postpetit	ion employer payroll taxes p	aid			\$0	\$0
e.	Postpetit	ion property taxes paid				\$0	\$0
f.	-	ion other taxes accrued (loca		_		<u>\$0</u>	\$0
g.	Postpetit	tion other taxes paid (local, st	tate, and federal)	_			\$0
Par	t 7: Ques	stionnaire - During this rep	orting period:				
a.	Were any	y payments made on prepetit	ion debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the court approval? (if yes, see I	•	Ye	s O No •		
c.	Were any	y payments made to or on bel	half of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax re	turn filings?	Ye	s O No •		
e.	Are you	current on postpetition estim	ated tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on			s O No •		
g.		e any postpetition borrowing ee Instructions)	, other than trade credit?	Ye	s No •		
h.	Were all the court		alf of professionals approved b	y Ye	s O No O 1	N/A 💿	
i.	Do you l		pensation insurance?	Ye	s O No •		
		•	your premiums current?			N/A (if no, se	ee Instructions)
		Casualty/prope	•		s O No •		
		•	your premiums current?			N/A (if no, so	ee Instructions)
		General liabili			s No O	T/A 60 (15	T
	**	•	your premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	nn of reorganization been file	d with the court?	Ye	s No 💿		

Sigr	1 Env 19-23:649-511 A-3925-456268-D	7 1 1 2 1 4 2 5 2 5 2 4 tions Emptered been advised by the U.S. Tustee's office pot to fill for each debtor en 20 4 1 1 1 2 the Orspan 20 0	because it excludes intercompany 1993/25/24099 57:07 Main Document out Parts 2 to 8 of the MOR form ouestions in Parts 2 to 8 reflect
Deb	otor's Name UDF LP	default answers and values that may be inaccurate blank responses. Therefore, the information in Par	because the form does not accept Case No. 19-23669
		be relied upon for any purpose or to inform any dec	cision or action whatsoever.
k.	Has a disclosure statement been filed with	the court?	Yes O No •
1.	Are you current with quarterly U.S. Truste set forth under 28 U.S.C. § 1930?	ee fees as	Yes No •
Pa	rt 8: Individual Chapter 11 Debtors (Onl	(y)	
a.	Gross income (receipts) from salary and v	vages	\$0
b.	Gross income (receipts) from self-employ	rment	\$0
c.	Gross income from all other sources		
d.	Total income in the reporting period (a+b-	+c)	\$0
e.	Payroll deductions		
f.	Self-employment related expenses		\$0
g.	Living expenses		\$0
h.	All other expenses		<u>*************************************</u>
i.	Total expenses in the reporting period (e+	-f+g+h)	\$0
j.	Difference between total income and total	l expenses (d-i)	\$0
k.	List the total amount of all postpetition de	ebts that are past due	\$0
1.	Are you required to pay any Domestic Sur U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes O No •
m.	If yes, have you made all Domestic Suppo	ort Obligation payments?	Yes O No N/A •
\$\$ U thriber is 1 law ma Ex Re wy con	704, 1106, and 1107. The United States To S.C. § 1930(a)(6). The United States To ough the bankruptcy system, including ing prosecuted in good faith. This informated to perform the trustee's or examinated for routine purposes. For a discussion ecutive Office for United States Trustee cords." See 71 Fed. Reg. 59,818 et sequency institute of your bankruptcy case or other trustee of the cords of your bankruptcy case or other trustee of the cords.	es Trustee will use this information rustee will also use this information the likelihood of a plan of reorgamation may be disclosed to a base there's duties or to the appropriate attoin indicates a violation or potent of the types of routine disclosed's systems of records notice, US. (Oct. 11, 2006). A copy of the findex.htm. Failure to provide the er action by the United States Trustee that the foregoing Monthly O	on of this information is mandatory under 11 U.S on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://dis.information.could.result in the dismissal or
Ed	ward Borkowski	Edv	vard Borkowski
Sig	nature of Responsible Party	Print	ted Name of Responsible Party
Ch	ief Financial Officer	3/21	1/2024
Titl	e	Date	

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. SVC PHARMA LP Case No. 19-23670 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name

SVC PHARMA LP

Debtor's Name

SVC PHARMA LP

Debtor's Name

Debtor's Name

Name

Name

Name

Name

SVC PHARMA LP

Debtor's Name

Case No. 19-23670

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D	be relied upon for any purpose or to inform any decision		C L'
Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
h	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
	course of business (a-b)	Φ0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)		
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	40
k.	Profit (loss)		\$0

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Main Document been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR for for each debtor en m.QAs.kub 3th Otsphrac Oo questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept

Case No. 19-23670

No ○ N/A • (if no, see Instructions)

Debt	tor's Name	e SVC PHARMA LP	default answers and values that ma blank responses. Therefore, the infi be relied upon for any purpose or to	ormation in Parts 1.d. and I	Parts 2 to 8 should not	Case No. 19-2367	70
Par	t 5: Prof	essional Fees and Expense	es				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role	-			
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expens	ses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	th Cu	mulative
_ ***		- H.105					
a.	Postpetiti	ion income taxes accrued (local, state, and federal)			<u>\$0</u>	\$0
b.	Postpetit	ion income taxes paid (loca	l, state, and federal)	_		\$0	\$0
c.	-	ion employer payroll taxes				\$0	\$0
d.	-	ion employer payroll taxes	paid			<u>\$0</u>	\$(
e.	-	ion property taxes paid				<u>\$0</u>	\$1
f.	-	ion other taxes accrued (loc				<u>\$0</u>	\$1
g.	Postpetit	ion other taxes paid (local,	state, and federal)	_		<u>\$0</u>	\$
Par	t 7: Ques	tionnaire - During this re	porting period:				
a.	Were any	payments made on prepeti	ition debt? (if yes, see Instruction	ons) Ye	es O No 💿		
	•	payments made outside the ourt approval? (if yes, see	e ordinary course of business Instructions)	Ye	es No 💿		
c.	Were any	payments made to or on b	ehalf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax i	return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estir	nated tax payments?	Ye	es O No 💿		
f.	Were all	trust fund taxes remitted or	a current basis?	Ye	es O No 💿		
		e any postpetition borrowing the Instructions)	g, other than trade credit?	Ye	es No •		
	Were all the court		half of professionals approved b	by Ye	es No O	N/A 💿	
i.	Do you h	ave: Worker's con	npensation insurance?	Ye	es O No 💿		
		If yes, ar	re your premiums current?	Ye	es O No O	N/A (if no, s	ee Instructions)
		Casualty/prop	perty insurance?	Ye	es O No 💿		
		•	re your premiums current?	Ye		N/A (if no, s	ee Instructions)
		General liabil	lity insurance?	Ye	es O No •		

Yes 🔘

No 💿

If yes, are your premiums current?

Has a plan of reorganization been filed with the court?

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UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK **DIVISION** In Re. SVC PHARMA INC. Case No. 19-23671 § § § Lead Case No. 19-23649 Debtor(s) **Monthly Operating Report** Chapter 11 Reporting Period Ended: 02/29/2024 Petition Date: 09/15/2019 Months Pending: 54 Industry Classification: 2 4 Cash Basis (•) Reporting Method: Accrual Basis (Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for relief): **Supporting Documentation** (check all that are attached): (For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor) X Statement of cash receipts and disbursements Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for the reporting period Description of the assets sold or transferred and the terms of the sale or transfer Eli J. Vonnegut Eli J. Vonnegut Signature of Responsible Party Printed Name of Responsible Party 3/21/2024 Date 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Debtor's Name SVC PHARMA INC.

for each debtor en the OAs sub 8th Otsphrze Oo questions in Parts 2 to 8 of the MOR for cause the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever

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Case No. 19-23671 Part 1: Cash Receipts and Disbursements Cumulative **Current Month** Cash balance beginning of month \$0 a. \$0 \$0 b. Total receipts (net of transfers between accounts) Total disbursements (net of transfers between accounts) \$0 \$0 c. \$0 Cash balance end of month (a+b-c) d. \$0 Disbursements made by third party for the benefit of the estate \$0 e. \$0 \$0 Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status **Current Month** (Not generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance) \$0 Accounts receivable over 90 days outstanding (net of allowance) \$0 b. Inventory (Book (Market Other (attach explanation)) \$0 c. Total current assets \$0 d Total assets \$0 e. \$0 f. Postpetition payables (excluding taxes) Postpetition payables past due (excluding taxes) \$0 g. \$0 Postpetition taxes payable h. Postpetition taxes past due \$0 i. Total postpetition debt (f+h) \$0 j. \$0 Prepetition secured debt k. \$0 Prepetition priority debt 1. \$0 Prepetition unsecured debt m. Total liabilities (debt) (j+k+l+m) \$0 n. \$0 Ending equity/net worth (e-n) o. **Current Month** Cumulative Part 3: Assets Sold or Transferred Total cash sales price for assets sold/transferred outside the ordinary \$0 course of business Total payments to third parties incident to assets being sold/transferred b. \$0 \$0 outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary c. \$0 \$0 course of business (a-b) Part 4: Income Statement (Statement of Operations) **Current Month** Cumulative (Not generally applicable to Individual Debtors. See Instructions.) Gross income/sales (net of returns and allowances) \$0 \$0 Cost of goods sold (inclusive of depreciation, if applicable) b. \$0 c. Gross profit (a-b) Selling expenses \$0 d. General and administrative expenses \$0 e. \$0 f. Other expenses Depreciation and/or amortization (not included in 4b) \$0 g. \$0 h. Interest \$0 Taxes (local, state, and federal) i.

\$0

\$0

\$0

Reorganization items

Profit (loss)

į.

k.

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Debtor's Name SVC PHARMA INC.

blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Case No. 19-23671

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All _I	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.		tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	I			\$0	\$0
e.	Postpeti	tion property taxes paid				\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		<u>\$0</u>	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		<u>\$0</u>	\$0
Par	t 7: Que	stionnaire - During this repor	ing period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No •		
f.		trust fund taxes remitted on a c			s O No •		
g.		re any postpetition borrowing, of ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	s No No	√A •	
i.	Do you l	nave: Worker's comper	sation insurance?	Ye	s O No •		
		•	our premiums current?			\sqrt{A} (if no, see	ee Instructions)
		Casualty/property		Ye	s No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s No •		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s No 💿		

Sigr	n Env 19-23-645 -51111-3925-456-2687-D	7408/1405/25/24tions tontered been advised by the U.S. Trustee's office not to for each debtor entry QAs 122 Oth Orspured	
Deb	otor's Name SVC PHARMA INC.	default answers and values that may be inaccura blank responses. Therefore, the information in P	ate because the form does not accept Case No. 19-23671 Parts 1.d. and Parts 2 to 8 should not
		be relied upon for any purpose or to inform any o	decision or action whatsoever.
k.	Has a disclosure statement been filed with	the court?	Yes O No •
1.	Are you current with quarterly U.S. Truste set forth under 28 U.S.C. § 1930?	ee fees as	Yes O No •
Pai	rt 8: Individual Chapter 11 Debtors (Onl	(y)	
a.	Gross income (receipts) from salary and v	vages	\$0
b.	Gross income (receipts) from self-employ	rment	\$0
c.	Gross income from all other sources		<u> </u>
d.	Total income in the reporting period (a+b	+c)	\$0
e.	Payroll deductions		
f.	Self-employment related expenses		\$0
g.	Living expenses		\$0
h.	All other expenses		
i.	Total expenses in the reporting period (e+	f+g+h)	\$0
j.	Difference between total income and total	l expenses (d-i)	\$0
k.	List the total amount of all postpetition de	ebts that are past due	\$0
1.	Are you required to pay any Domestic Su. U.S.C § 101(14A)?	pport Obligations as defined by 11	Yes No
m.	If yes, have you made all Domestic Suppo	ort Obligation payments?	Yes O No N/A •
\$\$ U.S thriber is 1 law ma Ex Re wy con	704, 1106, and 1107. The United States Tough the bankruptcy system, including ing prosecuted in good faith. This information heeded to perform the trustee's or examinated for routine purposes. For a discussion ecutive Office for United States Trustee accords." See 71 Fed. Reg. 59,818 et sequences of your bankruptcy case or oth	es Trustee will use this informat rustee will also use this informat the likelihood of a plan of reorg mation may be disclosed to a b iner's duties or to the appropriat ation indicates a violation or po on of the types of routine disclose's systems of records notice, U. (Oct. 11, 2006). A copy of the findex.htm. Failure to provide the er action by the United States T	sion of this information is mandatory under 11 U.S tion to calculate statutory fee assessments under 28 ation to evaluate a chapter 11 debtor's progress ganization being confirmed and whether the case is ankruptcy trustee or examiner when the information te federal, state, local, regulatory, tribal, or foreign tential violation of law. Other disclosures may be sures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated to notice may be obtained at the following link: http this information could result in the dismissal or Trustee. 11 U.S.C. § 1112(b)(4)(F).
<u>do</u>			orized to sign this report on behalf of the
Ed	ward Borkowski	Ec	dward Borkowski
	nature of Responsible Party		inted Name of Responsible Party
_	nief Financial Officer		21/2024
— Titl		Da	